



# RENAISSANCE GLOBAL LIMITED

CIN.: L36911MH1989PLC054498

REGD. OFFICE / UNIT I : PLOT NO. 36A & 37, SEEPZ, ANDHERI (E), MUMBAI 400 096.  
TEL. : 022-4055 1200 | FAX : 022-2829 2146 | WEB: [www.renaissanceglobal.com](http://www.renaissanceglobal.com)

Ref. No.: RGL/S&L/2024/153

November 16, 2024

<b>BSE Limited</b> Listing Department Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai – 400 001 <b>Scrip code: 532923</b>	<b>National Stock Exchange of India Limited</b> Exchange Plaza, Plot no. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 <b>Symbol: RGL</b>
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**Sub.: Proceedings of Extra Ordinary General Meeting pursuant to Regn. 30 of SEBI (LODR) Regulation, 2015**

Dear Sir/Madam,

This is to inform you that the Extra Ordinary General Meeting (EGM) of the Company was held as scheduled on **Saturday, November 16, 2024 at 3.30 PM** through Video Conferencing (“VC”) platform “INSTAMEET”.

In accordance with Circulars issued by the MCA and the SEBI, this Extra Ordinary General Meeting (EGM) was held through Video Conferencing (“VC”) without the physical presence of the members of the Company.

The Following business was carried and passed at this EGM with requisite majority through remote e-voting and voting at the EGM:

<b>Sr. No.</b>	<b>Resolution</b>	<b>Type of Resolution</b>
1.	Issuance of 1,12,49,039 Equity Shares aggregating to ₹ 168,73,55,850 on Preferential Basis was approved.	Special Resolution

The Extra Ordinary General Meeting was commenced at **3.30 p.m.** and concluded at **3.47 p.m.**

A copy of EGM Notice and Corrigendum to the said notice is enclosed herewith for your records.

Request you take the same on record.

Thanking you,  
Yours faithfully,  
For **Renaissance Global Limited**

**CS Vishal Dhokar**  
**Company Secretary & Compliance Officer**

Encl.: As above



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## NOTICE

**NOTICE IS HEREBY GIVEN THAT THE 1/-2024-25 EXTRA-ORDINARY GENERAL MEETING OF THE MEMBERS OF RENAISSANCE GLOBAL LIMITED (CIN: L36911MH1989PLC054498) WILL BE HELD ON SATURDAY, NOVEMBER 16, 2024 AT 3.30 P.M. (IST) THROUGH VIDEO CONFERENCING (“VC”) / OTHER AUDIO VISUAL MEANS (“OAVM”) TO TRANSACT THE FOLLOWING SPECIAL BUSINESS:**

### **1. Issuance of Equity Shares on Preferential Basis:**

To consider and if thought fit, to pass with or without modification(s), the following resolution as a **Special Resolution:**

“**RESOLVED THAT** pursuant to the provisions of Sections 23, 42, 62(1)(c) and other applicable provisions, if any, of the Companies Act, 2013 read with the Companies (Prospectus and Allotment of Securities) Rules, 2014 and the Companies (Share Capital and Debentures) Rules, 2014, as amended, the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI (ICDR) Regulations”), Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the “SEBI Listing Regulations”), Securities & Exchange Board of India (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 (“SEBI Takeover Regulations”) and any other applicable laws, rules and regulations, circulars, notifications, clarifications, guidelines issued by the Government of India, the Securities and Exchange Board of India (“SEBI”), BSE Limited (“BSE”) and National Stock Exchange of India Limited (“NSE”), or any other authority/body and enabling provisions in the Memorandum and Articles of Association of the Company, and subject to necessary approvals, sanctions, permissions of appropriate statutory/regulatory and/or other authorities and persons, if applicable and subject to such conditions and modifications as may be prescribed by any of them while granting such approvals/ sanctions/permissions and/or consents, if any, and which may be agreed by the Board of Directors of the Company (hereinafter referred to as “the Board” which term shall be deemed to include any committee(s), which the Board has constituted or may constitute to exercise its powers, including the powers conferred on the Board by this resolution), consent of the Members of the Company be and is hereby accorded to the Board, to create, offer, issue and allot up to **1,13,69,039** fully paid up Equity Share of face value of Rs. 2/- (Rupees Two only) each of the Company for cash at an issue price of Rs. 150/- (Rupees One Hundred Fifty only) per equity share (including a premium of Rs. 148/- (Rupees One Hundred Forty Eight only) aggregating up to **Rs. 170,53,55,850/-** (Rupees One Hundred Seventy Crore Fifty Three Lakhs Fifty Five Thousand Eight Hundred Fifty only) (“Consideration”), to the below mentioned Investor(s) (“Proposed Allottees”) by way of a preferential issue on a private placement basis (“Preferential Issue”), being the price determined in accordance with Chapter V of SEBI (ICDR) Regulations and in such form and manner and in accordance with the provisions of SEBI (ICDR) Regulations or other applicable laws and on such terms and conditions as are stipulated in the explanatory statement hereto and as may be determined by the Board in its absolute discretion in accordance with SEBI (ICDR) Regulations and other applicable law:



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S.No	Investor Name	Category	No of Shares	Amount
1	Devansh Trademart LLP	Public	10,00,000	15,00,00,000
2	Sidharth R Ajwani	Public	9,00,000	13,50,00,000
3	Shalibhadra Finance Ltd	Public	6,66,667	10,00,00,050
4	Rahul Pramod Menon	Public	4,96,667	7,45,00,050
5	Mavira Growth Opportunities Fund	Public	4,66,667	7,00,00,050
6	Monika Garware	Public	3,33,333	4,99,99,950
7	Yash Investment	Public	3,16,667	4,75,00,050
8	Rakesh Shantilal Sanghvi HUF	Public	2,66,667	4,00,00,050
9	Heena Biren Gandhi	Public	2,66,667	4,00,00,050
10	Chetan D. Bhayani HUF	Public	2,00,000	3,00,00,000
11	Sandhya Anil Dedhia	Public	2,00,000	3,00,00,000
12	Trupti Bhayani	Public	2,00,000	3,00,00,000
13	Radhika Soni	Public	1,66,667	2,50,00,050
14	Champalal Jain	Public	1,66,667	2,50,00,050
15	Ami Niraj Shah	Public	1,66,667	2,50,00,050
16	Dhairya Dhiraj Shah	Public	1,50,000	2,25,00,000
17	Muddit Agarwal	Public	1,50,000	2,25,00,000
18	Chirag Piyush Shah	Public	1,33,333	1,99,99,950
19	Sudhir Shivji Bheda	Public	1,33,333	1,99,99,950
20	Shiv Sehgal	Public	1,33,333	1,99,99,950
21	Urvi Hemal Shah	Public	1,33,333	1,99,99,950
22	Yogesh Paras Bathia	Public	1,33,333	1,99,99,950
23	Karishma Jignesh Desai	Public	1,16,667	1,75,00,050
24	Latin Manharlal Securities Private Limited	Public	1,00,000	1,50,00,000
25	Maya Mulesh Savla	Public	1,00,000	1,50,00,000
26	Harsukh Nanchandbhai Desai	Public	1,00,000	1,50,00,000
27	Pawan Banshi Parakh	Public	1,00,000	1,50,00,000
28	Pratham Jignesh Desai	Public	83,333	1,24,99,950
29	Kajol Bhatia	Public	66,667	1,00,00,050
30	Haria Enterprise	Public	66,667	1,00,00,050
31	Dharmish P Sheth	Public	66,667	1,00,00,050
32	Nirmal Rajnikant Shah	Public	66,667	1,00,00,050
33	Sahil Jindal HUF	Public	66,667	1,00,00,050
34	Preeti Bajaj	Public	66,667	1,00,00,050
35	Premal Mukundbhai Shah	Public	66,667	1,00,00,050
36	Somnath Raghunath Mahale	Public	66,667	1,00,00,050
37	Sanjay Dattaram Chaudhari	Public	66,667	1,00,00,050
38	Harshita Akshat Shah	Public	66,667	1,00,00,050



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39	Chand Krishna Kejriwal	Public	66,667	1,00,00,050
40	Kavita Sanjay Gandhi	Public	50,000	75,00,000
41	Maitri Praveen Maru	Public	50,000	75,00,000
42	Sanjay Rasiklal Gandhi	Public	50,000	75,00,000
43	Viraf Dinshaw Mehta	Public	50,000	75,00,000
44	Vandit Sanjay Gandhi	Public	50,000	75,00,000
45	Jay Anil Mehta	Public	50,000	75,00,000
46	Upsurge Investment & Finance Limited	Public	50,000	75,00,000
47	Nitin Kothari HUF	Public	43,333	64,99,950
48	Dhaval Kothari HUF	Public	43,333	64,99,950
49	Sumesh Ashok Mishra	Public	40,000	60,00,000
50	Rohit Bhargava	Public	40,000	60,00,000
51	Nupur Omprakash Gandhi	Public	40,000	60,00,000
52	Vrunda Upendra Dattani	Public	36,667	55,00,050
53	Krupa Prashant Mehta	Public	33,333	49,99,950
54	Akash Tarunkumar Shah	Public	33,333	49,99,950
55	Amit Manilal Haria	Public	33,333	49,99,950
56	Hemang Bipin Dagli	Public	33,333	49,99,950
57	Anirudh Somani	Public	33,333	49,99,950
58	Amit Harakhchand Vora	Public	33,333	49,99,950
59	Dina Bharat Shah	Public	33,333	49,99,950
60	Gautam Raj Shroff	Public	33,333	49,99,950
61	High Brow Marketing Services Private Limited	Public	33,333	49,99,950
62	Godse Changdeo Haribhau	Public	33,333	49,99,950
63	Jatin T Gala HUF	Public	33,333	49,99,950
64	Hitesh H Vora	Public	33,333	49,99,950
65	Jignesh Shah	Public	33,333	49,99,950
66	Kamlesh Sundarlal Madiya	Public	33,333	49,99,950
67	Kantilal Shamji Shah	Public	33,333	49,99,950
68	Kiran Rajkumar Singh	Public	33,333	49,99,950
69	Kavin Vinod Shah	Public	33,333	49,99,950
70	Madhu Umesh Jagani	Public	33,333	49,99,950
71	Kusum Karbhari Garje	Public	33,333	49,99,950
72	Navin Chapshi Shah	Public	33,333	49,99,950
73	Mittal Hemal Shah	Public	33,333	49,99,950
74	Nilesh Pravin Gada HUF	Public	33,333	49,99,950
75	Nitin Khimchand Shah	Public	33,333	49,99,950
76	Nitin Om Kothari	Public	33,333	49,99,950
77	Prabhudas Doshi HUF	Public	33,333	49,99,950
78	Piyush Pravin Gada	Public	33,333	49,99,950
79	Rajesh Kumar M Kothari	Public	33,333	49,99,950



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80	Rama Family Trust	Public	33,333	49,99,950
81	Romil J Karani	Public	33,333	49,99,950
82	Premlata Kalyanji Dedhia	Public	33,333	49,99,950
83	Samir Bipin Sheth	Public	33,333	49,99,950
84	Shivaji Bhosale	Public	33,333	49,99,950
85	Santosh Agarwal	Public	33,333	49,99,950
86	Steve Bertrand Pinheiro	Public	33,333	49,99,950
87	Yashvi Dipesh Shah	Public	33,333	49,99,950
88	Zinal Piyush Gada	Public	33,333	49,99,950
89	Sonal Rujit Kutmutiya	Public	33,333	49,99,950
90	Pravin Karbhari Garje	Public	33,333	49,99,950
91	Pranay Amit Shah	Public	33,333	49,99,950
92	Yogesh Paras Bathia HUF	Public	33,333	49,99,950
93	Sonali C Shah	Public	33,333	49,99,950
94	Smitesh Has Mukh Sheth	Public	33,333	49,99,950
95	Swetal Manish Shah	Public	33,333	49,99,950
96	Payal Pritesh Thakkar	Public	33,333	49,99,950
97	Kishor Manji Patel	Public	33,333	49,99,950
98	Rocky Rajkumar Khushalani	Public	33,333	49,99,950
99	Afco Investments Services Private Limited	Public	33,333	49,99,950
100	Jayesh Natvarlal Dadia	Public	33,333	49,99,950
101	Sonal Nilesh Dadia	Public	33,333	49,99,950
102	Rohit Gul Vatiani	Public	33,333	49,99,950
103	Chintan Narendra Shah	Public	33,333	49,99,950
104	J Bhagwan Techfin LLP	Public	33,333	49,99,950
105	Nimesh Bipin Sanghrajka	Public	28,000	42,00,000
106	Devyani Janak Zaveri	Public	28,000	42,00,000
107	Bhadresh Shashikant Doshi HUF	Public	26,820	40,23,000
108	Bhadresh Shashikant Doshi	Public	26,667	40,00,050
109	Pratik Sharad Shah HUF	Public	21,333	31,99,950
110	Sanket Sharad Shah HUF	Public	21,333	31,99,950
111	Hithender Kumar Lahoti	Public	20,000	30,00,000
112	Mitesh Natvarlal Shah	Public	20,000	30,00,000
113	Kunal Chinubhai Amin	Public	20,000	30,00,000
114	Sarvesh Lahoti	Public	20,000	30,00,000
115	Usha Pramod Shah	Public	20,000	30,00,000
116	Suresh Chandra Lahoti	Public	20,000	30,00,000
117	Kishor Dinubhai Mehta	Public	20,000	30,00,000
118	Dhruvi Bhadresh Doshi	Public	16,887	25,33,050
119	Girish Anil Arondekar	Public	16,667	25,00,050
120	Viral M Gandhi HUF	Public	16,667	25,00,050





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121	Chetna P Bhayani	Public	16,667	25,00,050
122	Darshana Saumin Shah	Public	16,667	25,00,050
123	Dhiren Bhanji Gada	Public	16,667	25,00,050
124	Gaurang Jayantilal Meghani	Public	16,667	25,00,050
125	Harshit Ajay Tejani	Public	16,667	25,00,050
126	Jalpa Thakkar	Public	16,667	25,00,050
127	Jayshree A Vaid	Public	16,667	25,00,050
128	Kruti Darshit Vakhari	Public	16,667	25,00,050
129	Kuber Lalit Bohra Jain	Public	16,667	25,00,050
130	Manoj Jethalal Gala HUF	Public	16,667	25,00,050
131	Manoj Jethalal Gala	Public	16,667	25,00,050
132	Pallavi Dhiren Gada	Public	16,667	25,00,050
133	Paresha Satish Shah	Public	16,667	25,00,050
134	Taruna Shah	Public	16,667	25,00,050
135	Rutvi Deep Shah	Public	16,667	25,00,050
136	Saumin Dineshbhai Shah	Public	16,667	25,00,050
137	Shailesh Hemant Dhamankar	Public	16,667	25,00,050
138	Pradeep Vishwanath Gadge	Public	16,667	25,00,050
139	Shrut P Bhayani	Public	16,667	25,00,050
140	Shraddha Viral Gandhi	Public	16,667	25,00,050
141	Vishal Harshadbhai Mandani	Public	16,667	25,00,050
142	Yogesh Navin Patel	Public	16,667	25,00,050
143	Pramod Sahadeorao Uke	Public	16,667	25,00,050
144	Siddhi Prashant Savarkar	Public	16,667	25,00,050
145	Mithani Bijalben Ajaybhai	Public	16,667	25,00,050
146	Patel Daxaben Bharatbhai	Public	16,667	25,00,050
147	Romit Harit Patel	Public	16,667	25,00,050
148	Hetal Jigar Gogri	Public	16,667	25,00,050
149	Nimesh C Dedhia	Public	16,667	25,00,050
150	Sangeeta Bihani	Public	16,667	25,00,050
151	Sangeeta Rajivkumar Jain	Public	16,667	25,00,050
152	Hitesh L Shahanand HUF	Public	16,667	25,00,050
153	Shardha Sukumaran	Public	16,667	25,00,050
154	Jayna Chirag Mehta	Public	16,667	25,00,050
155	Mayur Ramesh Ganatra	Public	10,000	15,00,000
156	Santosh Bhavarlal Baheti	Public	10,000	15,00,000
<b>Total</b>			<b>1,13,69,039</b>	<b>1,70,53,55,850</b>



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**RESOLVED FURTHER THAT** in accordance with the provision of Chapter V of the SEBI (ICDR) Regulations, the “**Relevant Date**” for the purpose of determining the floor price for the preferential issue of Equity Shares be and is hereby fixed as **Thursday, October 17, 2024**, being the date 30 days prior to the date of **Extra-Ordinary General Meeting i.e. Saturday, November 16, 2024**;

**RESOLVED FURTHER THAT** without prejudice to the generality of the above, the issue of Equity Shares shall be subject to the following terms and conditions apart from others as prescribed under applicable laws:

- a. The Equity Shares so allotted to the proposed allottee under this resolution shall not be sold, transferred, hypothecated or encumbered in any manner during the period of lock-in provided under SEBI ICDR Regulations except to the extent and in the manner permitted there under;
- b. The allotment of Equity Shares pursuant to this resolution shall be completed within a period of 15 days from the passing of this resolution, provided that, where the allotment pursuant to this resolution is pending on account of pendency of any approval for such allotment by any regulatory authority or the Central Government, the allotment shall be completed within a period of 15 days from the date of receipt of last of such approval(s);
- c. The pre-preferential shareholding of the proposed allottee under this resolution shall not be sold, transferred, pledged or encumbered in any manner during the period of lock-in provided under SEBI (ICDR) Regulations, except to the extent and in the manner permitted thereunder;
- d. Allotment of Shares shall only be made in dematerialized form; and
- e. Equity Shares shall be subject to lock-in for such period that may be prescribed under the SEBI ICDR Regulations, 2018;

**RESOLVED FURTHER THAT** the equity shares to be allotted in terms of this resolution shall be made fully paid up at the time of allotment and shall rank pari-passu with the existing equity shares of the Company in all respects and that the Equity Shares so allotted shall be entitled to the dividend declared, if any, including other corporate benefits, if any, for which the book closure or the record date falls subsequent to the allotment of Equity Shares. The issue and allotment of Equity Shares shall be subject to the requirements of all applicable laws and shall be subject to the provisions of the Memorandum of Association and Articles of Association of the Company and be listed on BSE & NSE where the equity share of the Company are currently listed;



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**RESOLVED FURTHER THAT** the Board be and is hereby authorized to make an offer to the proposed allottees through private placement offer letter in Form PAS-4 as prescribed under the Companies Act after passing of this resolution with a stipulation that the allotment would be made only upon receipt of in-principal approval from the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited and receipt of the consideration as aforesaid and within the timelines prescribed under the applicable laws;

**RESOLVED FURTHER THAT** approval of the Board be and is hereby accorded to do all such acts, deeds, matters and things as it may in its absolute discretion deem necessary or desirable to give effect to the above resolutions, including without limitation to issue and allot Equity Shares, to issue certificates/clarifications on the issue and allotment of Equity Shares, entering into contracts, arrangements, agreements, memoranda, documents to give effect to the resolutions above (including for appointment of agencies, consultants, intermediaries and advisors for managing issuance, listing and trading of Equity Shares), including making applications to Stock Exchange for obtaining of in-principle approval, filing of requisite documents with the Registrar of Companies (ROC), National Securities Depository Limited (NSDL), Central Depository Services (India) Limited (CDSL) and/ or such other authorities as may be necessary for the purpose, seeking approvals from lenders (where applicable), to take all such steps as may be necessary for the admission of the Equity Shares with the depositories, viz. NSDL and CDSL and for the credit of such Equity Shares to the respective dematerialized securities account of the proposed allottee, and to delegate all or any of the powers conferred by the aforesaid resolutions on it to any committee of Directors or any Director(s) or officer(s) of the Company and to revoke and substitute such delegation from time to time, as deemed fit by the Board, to give effect to the above resolutions and also to initiate all necessary actions for and to settle all questions, difficulties, disputes or doubts whatsoever that may arise, including without limitation in connection with the issue and utilization of proceeds thereof, and take all steps and decisions in this regard.

**RESOLVED FURTHER THAT** the Board be and is hereby authorised to delegate all or any of its powers conferred upon it by these resolution, as it may deem fit in its absolute discretion, to any Committee of the Board or to any one or more directors, officer(s) or authorized signatory(ies) including execution of any documents on behalf of the Company and to represent the Company before any governmental or regulatory authorities, and to appoint any professional advisors, bankers, consultants and advocates.”





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**RESOLVED FURTHER THAT** Mr. Sumit Shah, Mr. Hitesh Shah Managing Director or Mr. Darshil Shah, Whole Time Director and/or Mr. Vishal Dhokar, Company Secretary of the Company, be and are hereby severally authorized to carry out all the necessary formalities and deeds including but not limited to intimation to Stock Exchanges, Filing with Ministry of Corporate Affairs as may be required for the aforesaid resolution(s) and to do all acts, deeds and things as may be necessary to give effect to the aforesaid resolution(s).”

**For and on behalf of the Board  
Renaissance Global Limited  
SD/-**

**Vishal Dhokar  
Company Secretary & Compliance Officer  
Membership No.: A25005**

**Date: October 23, 2024  
Place: Mumbai**



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## NOTES:

1. In compliance with the General Circulars No. 09/2024 dated September 19, 2024, No. 14/2020 dated April 8, 2020, No. 17/2020 dated April 13, 2020, No. 22/2020 dated June 15, 2020, No. 33/2020 dated September 28, 2020, No. 39/2020 dated December 31, 2020, No. 10/2021 dated June 23, 2021, No. 20/2021 dated December 8, 2021, No. 03/2022 dated May 5, 2022, No. 11/2022 dated December 28, 2022 and No. 09/2023 dated September 25, 2023 issued by the Ministry of Corporate Affairs, Government of India (collectively referred to as "MCA Circulars") and Securities and Exchange Board of India ('SEBI') vide its Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020 read with Circular No. SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated January 15, 2021, SEBI/HO/CFD/CMD2/CIR/P/2022/62 dated May 13, 2022, SEBI/HO/CFD/CFD-PoD-2/P/CIR/2023/167 dated October 07, 2023 and SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated October 03, 2024 ('SEBI Circular') read with all other relevant circulars issued from time to time, physical attendance of the Members to the EGM venue is not required and the general meeting be held through video conferencing (VC) or other audio visual means (OAVM). Hence, Members can attend and participate in the ensuing EGM through VC/OAVM.
2. Pursuant to the Circular No. 14/2020 dated April 08, 2020, issued by the Ministry of Corporate Affairs, the facility to appoint proxy to attend and cast vote for the members is not available for this EGM. However, the Body Corporates are entitled to appoint authorised representatives to attend the EGM through VC/OAVM and participate there at and cast their votes through e-voting.
3. The Members can join the EGM in the VC/OAVM mode 30 minutes before and after the scheduled time of the commencement of the Meeting by following the procedure mentioned in this Notice. The facility of participation at the EGM through VC/OAVM will be made available for 1000 members on first come first served basis. This will not include large Shareholders (Shareholders holding 2% or more shareholding), Promoters, Institutional Investors, Directors, Key Managerial Personnel, the Chairpersons of the Audit Committee, Nomination and Remuneration Committee and Stakeholders Relationship Committee, Auditors etc. who are allowed to attend the EGM without restriction on account of first come first served basis.
4. In terms of Section 101 and 136 of the Act, read with the rules made thereunder, the Listed Companies may send the notice of EGM by electronic mode. Pursuant to the said provisions of the Act read with MCA Circulars, SEBI Circular 2021 read with Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated 12<sup>th</sup> May 2020, Circular No. SEBI/HO/CFD/CMD2/CIR/P/2021/11 and Circular No. SEBI/HO/CFD/CMD2/CIR/P/2022/62 dated May 13, 2022, Notice of EGM is being sent only through electronic mode to those members whose email addresses are registered with the Company/Depositories as on October 18, 2024.
5. In line with the MCA Circulars, the Notice calling the EGM along with the Explanatory Statement have been uploaded on the website of the Company at [www.renaissanceglobal.com](http://www.renaissanceglobal.com). The Notice can also be accessed from the websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com) respectively and the EGM Notice is also available on the website of Link Intime India Private limited i.e. <https://instavote.linkintime.co.in>



# RENAISSANCE GLOBAL LIMITED

CIN.: L36911MH1989PLC054498

REGD. OFFICE / UNIT I : PLOT NO. 36A & 37, SEEPZ, ANDHERI (E), MUMBAI 400 096.

TEL. : 022-4055 1200 | FAX : 022-2829 2146 | WEB: [www.renaissanceglobal.com](http://www.renaissanceglobal.com)

6. The attendance of the Members attending the EGM through VC/OAVM will be counted for the purpose of reckoning the quorum under Section 103 of the Companies Act, 2013.
7. Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) and Regulation 44 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 (as amended), and the MCA Circulars, the Company is providing facility of remote e-Voting to its Members in respect of the business to be transacted at the EGM. For this purpose, the Company has entered into an agreement with Link Intime India Private Limited for facilitating e-voting to enable the members to cast their votes electronically.
8. EGM has been convened through VC/OAVM in compliance with applicable provisions of the Companies Act, 2013 read with MCA Circulars.
9. In case of joint holders, the member whose name appears as the first holder in the order of names as per the Register of Members of the Company will be entitled to vote at the EGM.
10. The Company has been maintaining, inter alia, the statutory registers at its corporate office. In accordance with the MCA Circulars, the said registers will be made accessible for inspection through electronic mode and shall remain open and be accessible to any member during the continuance of the meeting.
11. Any person, holding shares in physical form and non-individual shareholders, who acquire shares of the Company and become a Member of the Company after sending of the Notice and holding shares as of the cut-off date, may obtain the login ID and password by sending a request at [rnt.helpdesk@linkintime.co.in](mailto:rnt.helpdesk@linkintime.co.in). However, if he/she is already registered with LIPL for remote e-voting then he/she can use his/her existing User ID and password for casting the vote.
12. In case of Individual Shareholders holding securities in demat mode and who acquire shares of the Company and become a Member of the Company after sending of the Notice and holding shares as of the cut-off date may follow steps mentioned below under "Login method for e-Voting and joining virtual meeting for Individual shareholders holding securities in demat mode.
13. Members holding shares in physical mode and who have not registered/ updated their email addresses with the Company are requested to update their email addresses by submission of ISR-1 duly filled and signed and other relevant forms and supporting documents with the Company's RTA i.e. Linkintime India Private Limited, at [enotices@linkintime.co.in](mailto:enotices@linkintime.co.in) or to the Company at [investors@renaissanceglobal.com](mailto:investors@renaissanceglobal.com). Members holding shares in dematerialized mode are requested to register / update their email addresses with the relevant Depository Participants as per process advised by the Depository Participants.

The Register of Members and the Share Transfer Books of the Company will be closed from **Saturday November 9, 2024 to Saturday November 16, 2024** (both days inclusive) for the purpose of Annual General Meeting.



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## 14. INSTRUCTIONS FOR REMOTE E-VOTING

In compliance with provisions of Section 108 of the Companies Act, 2013 and Rule 20 of the Companies (Management and Administration) Rules, 2014 as substituted by the Companies (Management and Administration) Amendment, Rules 2015, and Regulation 44 of the SEBI (LODR) Regulations, 2015, the Company is pleased to provide its members, the facility to exercise their right to vote at the Extra Ordinary General Meeting by electronic means.

For this purpose, the Company has entered into an agreement with Link Intime India Private Limited for facilitating e-voting to enable the members to cast their votes electronically.

The business of this Extra Ordinary General Meeting will be transacted through e-voting as per details given below:

- 1) Date and time of commencement of e-voting: **Tuesday, November 12, 2024 at 9.00 a.m.**
- 2) Date and time of end of e-voting, beyond which voting will not be allowed: **Friday, November 15, 2024 at 5.00 p.m.**

**The e-voting module shall be disabled for voting, thereafter.**

During this period shareholders' of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date **Saturday November 09, 2024** may cast their vote electronically,

- 3) Details of Website for e-voting: <https://instavote.linkintime.co.in>.
- 4) Details of Scrutinizer: Mr. V. V. Chakradeo, Practicing Company Secretary. (COP No. 1705), E-mail: [vvchakra@gmail.com](mailto:vvchakra@gmail.com). The Company has appointed Mr. V. V. Chakradeo, as the Scrutinizer to scrutinize the voting and remote e-voting process in a fair and transparent manner.
- 5) **Once the vote on a resolution is cast by the shareholder, the shareholder shall not be allowed to change/modify the vote subsequently.**
- 6) In case Members have any queries regarding e-voting, they may refer the Frequently Asked Questions ('FAQs') and InstaVote e-Voting manual available at <https://instavote.linkintime.co.in> , under Help section or send an email to [enotices@linkintime.co.in](mailto:enotices@linkintime.co.in) or call on +91 (022) 4918 2505/4918 6000.
- 7) The facility for e-voting shall also be available at the EGM. Members who have already cast their vote by remote e-voting prior to the EGM may attend the EGM but shall not be entitled to cast their vote at the EGM. Only those Members who attend the EGM and have not cast their



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votes through remote e-voting and are otherwise not barred from doing so will be allowed to vote through the e-voting facility available at the EGM.

- 8) Any person, who acquires shares of the Company and becomes its Member after the sending of Notice of the EGM and holds shares as on the cutoff date for voting i.e. **November 09, 2024** may obtain the login ID and password by sending a request to [enotices@linkintime.co.in](mailto:enotices@linkintime.co.in) . However, if he/she is already registered with LIPL for remote e-voting then he/she can use his/her existing User ID and password for casting the vote.
- 9) The Scrutinizer shall after the conclusion of voting at the EGM, unblock the votes cast through remote e-voting in the presence of at least two witnesses not in the employment of the Company and shall make, not later than two working days of the conclusion of the EGM, a consolidated Scrutinizer's Report of the total votes cast in favour/against, if any, to the Chairperson or a person authorized in writing, who shall countersign the same and declare the result of the voting forthwith.
- 10) The Results declared along with the Report of the Scrutinizer shall be placed on the website of the Company [www.renaissanceglobal.com](http://www.renaissanceglobal.com) and on the LIPL website <https://instavote.linkintime.co.in> and shall also be forwarded to BSE Limited (BSE) and National Stock Exchange of India Ltd (NSE).

## 11) The instructions for Members for e-voting are as follows:

Pursuant to SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode can vote through their demat account maintained with Depositories and Depository Participants only post 9<sup>th</sup> June, 2021.

Shareholders are advised to update their mobile number and email Id in their demat accounts to access e-Voting facility.

### Login method for Individual shareholders holding securities in demat mode/ physical mode is given below:

<u>Type of shareholders</u>	<u>Login Method</u>
Individual Shareholders holding securities in demat mode with NSDL	<p><b>METHOD 1 - If registered with NSDL IDeAS facility</b></p> <p><b>Users who have registered for NSDL IDeAS facility:</b></p> <p><b>A.</b> Visit URL: <a href="https://eservices.nsd.com">https://eservices.nsd.com</a> and click on "Beneficial Owner" icon under "Login".</p> <p><b>B.</b> Enter user id and password. Post successful authentication, click on "Access to e-voting".</p> <p><b>C.</b> Click on "LINKINTIME" or "evoting link displayed alongside Company's Name" and you will be redirected to Link Intime InstaVote website for casting the vote during the remote e-voting period.</p>





	<p style="text-align: center;"><b>OR</b></p> <p><b>User not registered for IDeAS facility:</b></p> <ul style="list-style-type: none"> <li>D. To register, visit URL: <a href="https://eservices.nsdl.com">https://eservices.nsdl.com</a> and select “Register Online for IDeAS Portal” or click on <a href="https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp">https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp</a> “</li> <li>E. Proceed with updating the required fields.</li> <li>F. Post registration, user will be provided with Login ID and password.</li> <li>G. After successful login, click on “Access to e-voting”.</li> <li>H. Click on “LINKINTIME” or “evoting link displayed alongside Company’s Name” and you will be redirected to Link Intime InstaVote website for casting the vote during the remote e-voting period.</li> </ul> <p><b>METHOD 2 - By directly visiting the e-voting website of NSDL:</b></p> <ul style="list-style-type: none"> <li>I. Visit URL: <a href="https://www.evoting.nsdl.com/">https://www.evoting.nsdl.com/</a></li> <li>J. Click on the “Login” tab available under ‘Shareholder/Member’ section.</li> <li>K. Enter User ID (i.e., your sixteen-digit demat account number held with NSDL), Password/OTP and a Verification Code as shown on the screen.</li> <li>L. Post successful authentication, you will be re-directed to NSDL depository website wherein you can see “Access to e-voting”.</li> <li>M. Click on “LINKINTIME” or “evoting link displayed alongside Company’s Name” and you will be redirected to Link Intime InstaVote website for casting the vote during the remote e-voting period.</li> </ul>
<p><b>Individual Shareholders holding securities in demat mode with CDSL</b></p>	<p><b>METHOD 1 – From Easi/Easiest</b></p> <p><b>Users who have registered/ opted for Easi/Easiest</b></p> <ul style="list-style-type: none"> <li>a) Visit URL: <a href="https://web.cdslindia.com/myeasitoken/Home/Login">https://web.cdslindia.com/myeasitoken/Home/Login</a> or <a href="http://www.cdslindia.com">www.cdslindia.com</a>.</li> <li>b) Click on New System Myeasi</li> <li>c) Login with user id and password</li> <li>d) After successful login, user will be able to see e-voting menu. The menu will have links of e-voting service providers i.e., LINKINTIME, for voting during the remote e-voting period.</li> <li>e) Click on “LINKINTIME” or “evoting link displayed alongside Company’s Name” and you will be redirected to Link Intime InstaVote website for casting the vote during the remote e-voting period.</li> </ul> <p style="text-align: center;"><b>OR</b></p> <p><b>Users not registered for Easi/Easiest</b></p> <ul style="list-style-type: none"> <li>a) To register, visit URL: <a href="https://web.cdslindia.com/myeasitoken/Registration/EasiRegistratio">https://web.cdslindia.com/myeasitoken/Registration/EasiRegistratio</a></li> </ul>



	<p><a href="https://web.cdslindia.com/myeasitoken/Registration/EasiestRegistration">n https://web.cdslindia.com/myeasitoken/Registration/EasiestRegistration</a></p> <ul style="list-style-type: none"> <li>b) Proceed with updating the required fields.</li> <li>c) Post registration, user will be provided Login ID and password.</li> <li>d) After successful login, user able to see e-voting menu.</li> <li>e) Click on “LINKINTIME” or “evoting link displayed alongside Company’s Name” and you will be redirected to Link Intime InstaVote website for casting the vote during the remote e-voting period.</li> </ul> <p><b>METHOD 2 - By directly visiting the e-voting website of CDSL.</b></p> <ul style="list-style-type: none"> <li>a) Visit URL: <a href="https://www.cdslindia.com/">https://www.cdslindia.com/</a></li> <li>b) Go to e-voting tab.</li> <li>c) Enter Demat Account Number (BO ID) and PAN No. and click on “Submit”.</li> <li>d) System will authenticate the user by sending OTP on registered Mobile and Email as recorded in Demat Account</li> <li>e) After successful authentication, click on “LINKINTIME” or “evoting link displayed alongside Company’s Name” and you will be redirected to Link Intime InstaVote website for casting the vote during the remote e-voting period.</li> </ul>
<p><b>Individual Shareholders (holding securities in demat mode) &amp; login through their depository participants</b></p>	<ul style="list-style-type: none"> <li>N. You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility.</li> <li>O. Login to DP website</li> <li>P. After Successful login, members shall navigate through “e-voting” tab under Stocks option.</li> <li>Q. Click on e-voting option, members will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-voting menu.</li> <li>R. After successful authentication, click on “LINKINTIME” or “evoting link displayed alongside Company’s Name” and you will be redirected to Link Intime InstaVote website for casting the vote during the remote e-voting period.</li> </ul>
<p><b>Individual Shareholders holding securities in Physical mode &amp; evoting</b></p>	<p>Individual Shareholders of the company, holding shares in physical form / Non-Individual Shareholders holding securities in demat mode as on the cut-off date for e-voting may register for e-Voting facility of Link Intime as under:</p> <ol style="list-style-type: none"> <li>1. Open the internet browser and launch the URL: <a href="https://instavote.linkintime.co.in">https://instavote.linkintime.co.in</a></li> </ol> <p>▶ Click on “Sign Up” under ‘SHARE HOLDER’ tab and register with your</p>



# RENAISSANCE GLOBAL LIMITED

CIN.: L36911MH1989PLC054498

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<p><b>service Provider is LINKINTIME.</b></p>	<p>following details: -</p> <ol style="list-style-type: none"><li>a) <b>User ID:</b> Shareholders/ members holding shares in <b>physical form shall provide</b> Event No + Folio Number registered with the Company. Shareholders holding shares in NSDL demat account shall provide 8 Character DP ID followed by 8 Digit Client ID; Shareholders holding shares in CDSL demat account shall provide 16 Digit Beneficiary ID.</li><li>b) <b>PAN:</b> Enter your 10-digit Permanent Account Number (PAN) (Members who have not updated their PAN with the Depository Participant (DP)/ Company shall use the sequence number provided to you, if applicable.</li><li>c) <b>DOB/DOI:</b> Enter the Date of Birth (DOB) / Date of Incorporation (DOI) (As recorded with your DP / Company - in DD/MM/YYYY format)</li><li>d) <b>Bank Account Number:</b> Enter your Bank Account Number (last four digits), as recorded with your DP/Company.</li></ol> <ol style="list-style-type: none"><li>1. Shareholders/ members holding shares in <b>physical form</b> but have not recorded 'C' and 'D', shall provide their Folio number in 'D' above</li><li>2. Shareholders holding shares in NSDL form, shall provide 'D' above</li></ol> <p>▶ Set the password of your choice (The password should contain minimum 8 characters, at least one special Character (@!#\$%&amp;*), at least one numeral, at least one alphabet and at least one capital letter).</p> <p>▶ Click "confirm" (Your password is now generated).</p> <ol style="list-style-type: none"><li>2. Click on 'Login' under '<b>SHARE HOLDER</b>' tab.</li><li>3. Enter your User ID, Password and Image Verification (CAPTCHA) Code and click on '<b>Submit</b>'.</li></ol> <p><b>Cast your vote electronically:</b></p> <ol style="list-style-type: none"><li>4. After successful login, you will be able to see the notification for e-voting. Select '<b>View</b>' icon for 'Renaissance Global Limited/ Event number <b>240781</b></li><li>5. E-voting page will appear.</li><li>6. Refer the Resolution description and cast your vote by selecting your desired option '<b>Favour / Against</b>' (If you wish to view the entire Resolution details, click on the '<b>View Resolution</b>' file link).</li><li>7. After selecting the desired option i.e. Favour / Against, click on '<b>Submit</b>'. A confirmation box will be displayed. If you wish to confirm your vote, click on '<b>Yes</b>', else to change your vote, click on 'No' and accordingly modify your vote.</li></ol>
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## Institutional shareholders:

### STEP 1 – Registration

- a) Visit URL: <https://instavote.linkintime.co.in>
- b) Click on Sign up under “Corporate Body/ Custodian/Mutual Fund”
- c) Fill up your entity details and submit the form.
- d) A declaration form and organization ID is generated and sent to the Primary contact person email ID (which is filled at the time of sign up). The said form is to be signed by the Authorised Signatory, Director, Company Secretary of the entity & stamped and sent to [insta.vote@linkintime.co.in](mailto:insta.vote@linkintime.co.in).
- e) Thereafter, Login credentials (User ID; Organisation ID; Password) will be sent to Primary contact person’s email ID.
- f) While first login, entity will be directed to change the password and login process is completed.

### STEP 2 –Investor Mapping

- a) Visit URL: <https://instavote.linkintime.co.in> and login with credentials as received in Step 1 above.
- b) Click on “Investor Mapping” tab under the Menu Section
- c) Map the Investor with the following details:
  - a. ‘Investor ID’ -
    - i. *Members holding shares in NSDL demat account shall provide 8 Character DP ID followed by 8 Digit Client ID i.e., IN00000012345678*
    - ii. *Members holding shares in CDSL demat account shall provide 16 Digit Beneficiary ID.*
  - b. ‘Investor’s Name - Enter full name of the entity.
  - c. ‘Investor PAN’ - Enter your 10-digit PAN issued by Income Tax Department.
  - d. ‘Power of Attorney’ - Attach Board resolution or Power of Attorney. File Name for the Board resolution/Power of Attorney shall be – DP ID and Client ID. Further, Custodians and Mutual Funds shall also upload specimen signature card.
- d) Click on Submit button and investor will be mapped now.
- e) The same can be viewed under the “Report Section”.

### STEP 3 – Voting through remote e-voting.

The corporate shareholder can vote by two methods, once remote e-voting is activated:

#### METHOD 1 - VOTES ENTRY

- a) Visit URL: <https://instavote.linkintime.co.in> and login with credentials as received in Step 1 above.
- b) Click on ‘Votes Entry’ tab under the Menu section.
- c) Enter Event No. for which you want to cast vote. Event No. will be available on the home page of Instavote before the start of remote evoting.
- d) Enter ‘16-digit Demat Account No.’ for which you want to cast vote.
- e) Refer the Resolution description and cast your vote by selecting your desired option ‘Favour / Against’ (If you wish to view the entire Resolution details, click on the ‘**View Resolution**’ file link).



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- f) After selecting the desired option i.e., Favour / Against, click on 'Submit'.
- g) A confirmation box will be displayed. If you wish to confirm your vote, click on 'Yes', else to change your vote, click on 'No' and accordingly modify your vote. (Once you cast your vote on the resolution, you will not be allowed to modify or change it subsequently).

**OR**

## VOTES UPLOAD:

- a) Visit URL: <https://instavote.linkintime.co.in> and login with credentials as received in Step 1 above.
- b) You will be able to see the notification for e-voting in inbox.
- c) Select '**View**' icon for '**Company's Name / Event number**'. E-voting page will appear.
- d) Download sample vote file from 'Download Sample Vote File' option.
- e) Cast your vote by selecting your desired option 'Favour / Against' in excel and upload the same under 'Upload Vote File' option.

Click on 'Submit'. 'Data uploaded successfully' message will be displayed. (Once you cast your vote on the resolution, you will not be allowed to modify or change it subsequently).

Helpdesk for Individual Shareholders holding securities in physical mode/ Institutional shareholders & evoting service Provider is LINKINTIME.

In case shareholders/ members holding securities in physical mode/ Institutional shareholders have any queries regarding e-voting, they may refer the **Frequently Asked Questions ('FAQs')** and **InstaVote e-Voting manual** available at <https://instavote.linkintime.co.in>, under **Help** section or send an email to [enotices@linkintime.co.in](mailto:enotices@linkintime.co.in) or contact on: - Tel: 022 -4918 6000.

Helpdesk for Individual Shareholders holding securities in demat mode:

In case shareholders/ members holding securities in demat mode have any technical issues related to login through Depository i.e. NSDL/ CDSL, they may contact the respective helpdesk given below:

Login type	Helpdesk details
Individual Shareholders holding securities in demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at <a href="mailto:evoting@nsdl.co.in">evoting@nsdl.co.in</a> or call at : 022 - 4886 7000 and 022 - 2499 7000
Individual Shareholders holding securities in demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at <a href="mailto:helpdesk.evoting@cdslindia.com">helpdesk.evoting@cdslindia.com</a> or contact at toll free no. 1800 22 55 33





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## **Individual Shareholders holding securities in Physical mode & evoting service Provider is LINKINTIME, have forgotten the password:**

If an Individual Shareholders holding securities in Physical mode has forgotten the USER ID [Login ID] or Password or both then the shareholder can use the "Forgot Password" option available on the e-Voting website of Link Intime: <https://instavote.linkintime.co.in>

- Click on '**Login**' under '**SHARE HOLDER**' tab and further Click '**forgot password?**'
- Enter **User ID**, select **Mode** and Enter Image Verification (CAPTCHA) Code and Click on '**Submit**'.
- In case shareholders/ members is having valid email address, Password will be sent to his / her registered e-mail address.
- Shareholders/ members can set the password of his/her choice by providing the information about the particulars of the Security Question and Answer, PAN, DOB/DOI, Bank Account Number (last four digits) etc. as mentioned above.
- The password should contain minimum 8 characters, at least one special character (@!#\$%&\*), at least one numeral, at least one alphabet and at least one capital letter.
- User ID for Shareholders holding shares in Physical Form (i.e. Share Certificate): Your User ID is Event No + Folio Number registered with the Company.
- User ID for Shareholders holding shares in NSDL demat account is 8 Character DP ID followed by 8 Digit Client ID
- User ID for Shareholders holding shares in CDSL demat account is 16 Digit Beneficiary ID.

## **Individual Shareholders holding securities in demat mode with NSDL/ CDSL have forgotten the password:**

• Shareholders/ members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at abovementioned depository/ depository participants website.

1. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.
2. For shareholders/ members holding shares in physical form, the details can be used only for voting on the resolutions contained in this Notice.
3. During the voting period, shareholders/ members can login any number of time till they have voted on the resolution(s) for a particular "Event".

## **Institutional shareholders ("Corporate Body/ Custodian/Mutual Fund") has forgotten the password:**

If a Non-Individual Shareholders holding securities in demat mode has forgotten the USER ID [Login ID] or Password or both then the shareholder can use the "Forgot Password" option available on the e-Voting website of Link Intime: <https://instavote.linkintime.co.in>

- Click on '**Login**' under '**Corporate Body/ Custodian/Mutual Fund**' tab and further Click '**forgot password?**'



# RENAISSANCE GLOBAL LIMITED

CIN.: L36911MH1989PLC054498

REGD. OFFICE / UNIT I : PLOT NO. 36A & 37, SEEPZ, ANDHERI (E), MUMBAI 400 096.

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- Enter User ID, Organization ID and Enter Image Verification code (CAPTCHA). Click on "SUBMIT".
- In case shareholders is having valid email address, Password will be sent to his / her registered e-mail address.
- Shareholders can set the password of his/her choice by providing the information about the particulars of the Security Question and Answer, PAN, DOB/DOI, Bank Account Number (last four digits) etc. as mentioned above.
- The password should contain a minimum of 8 characters, at least one special character (@!#\$%&\*), at least one numeral, at least one alphabet and at least one capital letter.

## 15. PROCEDURE FOR ATTENDING THE EGM THROUGH VC / OAVM:

The Company is pleased to provide its members, the facility to attend the Extra Ordinary General Meeting **THROUGH VC / OAVM**. For this purpose, the Company has availed the INSTAMEET and INSTAVOTE services of M/s Link Intime India Private Limited for facilitating its members to participate at the EGM and cast their votes electronically.

Facility for joining the Extra Ordinary General Meeting through VC/OAVM shall open 30 (Thirty) minutes before the time scheduled for the Extra Ordinary General Meeting. The login window for joining EGM shall be kept open till the expiry of 15 (fifteen) minutes after the schedule time.

Members are requested to participate on first come first serve basis as participation through VC/OAVM is limited and will be closed on expiry of 15 (fifteen) minutes from the scheduled time of the Extra Ordinary General Meeting. Members with 2% or more shareholding, Promoters, Institutional Investors, Directors, KMPs, Chairpersons of Audit Committee, Nomination and Remuneration Committee, Stakeholders Relationship Committee and Auditors etc. may be allowed to join the meeting without restrictions of first come- first serve basis.

Members will be able to attend the EGM through VC / OAVM by following the procedure given below:

1. Open the internet browser and launch the URL: <https://instameet.linkintime.co.in> & Click on "Login".

▶ Select the "**Company**" and '**Event Date**' and register with your following details: -

**A. Demat Account No. or Folio No:** Enter your 16 digit Demat Account No. or Folio No

- Shareholders/ members holding shares in **CDSL demat account shall provide 16 Digit Beneficiary ID**
- Shareholders/ members holding shares in **NSDL demat account shall provide 8 Character DP ID followed by 8 Digit Client ID**



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- Shareholders/ members holding shares in **physical form shall provide** Folio Number registered with the Company

**B. PAN:** Enter your 10-digit Permanent Account Number (PAN) (Members who have not updated their PAN with the Depository Participant (DP)/ Company shall use the sequence number provided to you, if applicable.

**C. Mobile No.:** Enter your mobile number.

**D. Email ID:** Enter your email id, as recorded with your DP/Company /RTA.

► Click “Go to Meeting” (You are now registered for InstaMeet and your attendance is marked for the meeting).

Members can log in and join 30 minutes prior to the schedule time of the EGM and window for joining the meeting shall be kept open till the expiry of 15 minutes after the scheduled time.

The Company shall provide VC/OAVM facility to Members to attend the EGM. The said facility will be available for 1000 Members on first come first served basis. This will not include large Members (i.e. Members with 2% or more shareholding), promoters, institutional investors, directors, key managerial personnel, chairpersons of the audit committee, nomination & remuneration committee and stakeholders’ relationship committee, auditors etc. who are allowed to attend the EGM without restriction on account of first come first served basis.

## **Instructions for Shareholders/Members to Speak during the EGM through InstaMeet:**

- Shareholders who would like to speak during the meeting must register their request 3 days in advance with the company on the specific email id created for the general meeting.
- Shareholders will get confirmation on first cum first basis depending upon the provision made by the client.
- Shareholders will receive “**speaking serial number**” once they mark attendance for the meeting.
- Other shareholder may ask questions to the panellist, via active chat-board during the meeting.
- Please remember speaking serial number and start your conversation with panellist by switching on video mode and audio of your device.

Shareholders are requested to speak only when moderator of the meeting/ management will announce the name and serial number for speaking.

## **Instructions for Shareholders to Vote during the EGM through InstaMeet:**

Once the electronic voting is activated by the scrutinizer/ moderator during the meeting, shareholders/ members who have not exercised their vote through the remote e-voting can cast the vote as under:



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- On the Shareholders VC page, click on the link for e-Voting “**Cast your vote**”
- Enter your 16 digit Demat Account No. / Folio No. and OTP (received on the registered mobile number/ registered email Id) received during registration for InstaMEET and click on '**Submit**'.
- After successful login, you will see “**Resolution Description**” and against the same the option “**Favour/ Against**” for voting.
- Cast your vote by selecting appropriate option i.e. “**Favour/Against**” as desired. Enter the number of shares (which represents no. of votes) as on the cut-off date under '**Favour/Against**'.
- After selecting the appropriate option i.e. **Favour/Against** as desired and you have decided to vote, click on “**Save**”. A confirmation box will be displayed. If you wish to confirm your vote, click on “**Confirm**”, else to change your vote, click on “**Back**” and accordingly modify your vote.
- Once you confirm your vote on the resolution, you will not be allowed to modify or change your vote subsequently.

Shareholders/ Members, who will be present in the Extra Ordinary General Meeting through InstaMeet facility and have not casted their vote on the Resolutions through remote e-Voting and are otherwise not barred from doing so, shall be eligible to vote through e-Voting facility during the meeting. Shareholders/ Members who have voted through Remote e-Voting prior to the Extra Ordinary General Meeting will be eligible to attend/ participate in the Extra Ordinary General Meeting through InstaMeet. However, they will not be eligible to vote again during the meeting.

Shareholders/ Members are encouraged to join the Meeting through Tablets/ Laptops connected through broadband for better experience.

Shareholders/ Members are required to use Internet with a good speed (preferably 2 MBPS download stream) to avoid any disturbance during the meeting.

Please note that Shareholders/ Members connecting from Mobile Devices or Tablets or through Laptops connecting via Mobile Hotspot may experience Audio/Visual loss due to fluctuation in their network. It is therefore recommended to use stable Wi-Fi or LAN connection to mitigate any kind of aforesaid glitches.

In case shareholders/ members have any queries regarding login/ e-voting, they may send an email to [instameet@linkintime.co.in](mailto:instameet@linkintime.co.in) or contact on: - Tel: 022-49186175.

## **Guidelines to attend the EGM proceedings of Link Intime India Pvt. Ltd.: InstaMEET**

For a smooth experience of viewing the EGM proceedings of Link Intime India Pvt. Ltd. InstaMEET, shareholders/ members who are registered as speakers for the event are requested to download and install the Webex application in advance by following the instructions as under:

- Please download and install the Webex application by clicking on the link <https://www.webex.com/downloads.html/>
- or**
- If you do not want to download and install the Webex application, you may join the meeting by following the process mentioned as under:



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<b>Step 1</b>	<b>Enter your First Name, Last Name and Email ID and click on Join Now.</b>
<b>1 (A)</b>	If you have already installed the Webex application on your device, join the meeting by clicking on Join Now
<b>1 (B)</b>	If Webex application is not installed, a new page will appear giving you an option to either Add Webex to chrome or <a href="#">Run a temporary application</a> .  Click on <a href="#">Run a temporary application</a> , an exe file will be downloaded. Click on this exe file to run the application and join the meeting by clicking on Join Now

1. Shareholders present at the EGM through InstaMeet facility and who have not casted their vote on the Resolutions through remote e-Voting and are otherwise not barred from doing so, shall be eligible to vote through e-Voting facility during the meeting from 3.30 PM (IST) till the expiry of 15 minutes after the EGM is over. Shareholders who have voted through remote e-voting prior to the EGM will be eligible to attend/participate in the EGM through InstaMeet. However, they will not be eligible to vote again during the meeting.
  - i.

**For and on behalf of the Board  
Renaissance Global Limited  
SD/-**

**Vishal Dhokar  
Company Secretary & Compliance Officer  
Membership No.: A25005**

**Date: October 23, 2024  
Place: Mumbai**





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## EXPLANATORY STATEMENT

(Pursuant to the provisions of Section 102 of Companies Act, 2013)

### Item No. 1:

The Board of Directors of the Company ("**Board**") at its Meeting held on Wednesday, October 23, 2024, subject to necessary approval(s), has approved the proposal for raising of funds by way of preferential issue of up to **1,13,69,039** Equity Shares at an issue price of ₹ 150/- (Rupees One Hundred Fifty only) (including premium of ₹ 148/-) (Rupees One Hundred Forty Eight only) per equity share aggregating up to ₹ 1,70,53,55,850/- (Rupees One Hundred Seventy Crore Fifty Three Lakhs Fifty Five Thousand Eight Hundred Fifty only), for cash at a face value of ₹ 2/- (Rupees Two only) each of the Company ("**Equity Shares**") to non-promoter allottees ("**Proposed Allottees**") in such form and manner and in accordance with the provisions of SEBI (ICDR) Regulations.

The proposed Preferential Issue shall be made in terms of provisions of Chapter V of the SEBI (ICDR) Regulations, 2018, and applicable provisions of the Companies Act, 2013.

The approval of the members of the Company is accordingly being sought by way of a 'Special Resolution' under Sections 42, and 62(1)(c) of the Companies Act, 2013, read with the rules made thereunder, and Regulation 160 of the SEBI (ICDR), Regulations, 2018.

The details of the issue and other particulars as required in terms of Rule 14(1) of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and Regulation 163 of the SEBI (ICDR), Regulations are set forth below:

### 1. Objects of the Preferential Allotment:

The Company's business is growing and the funds are required by the Company for the following objects:

Sr. No.	Particulars	Amount Upto (in Rs)	Tentative Time Frame for utilization
1.	To invest in business growth opportunities of the Company i.e. Acquisitions/JVs, fund capex, refurbishment and renovation of assets of the Company	25,00,00,000	Upto 36 months from the date of receipt of fund
2.	To invest in following subsidiaries of the Company: Verigold Jewellery FZCO, Renaissance Jewelry New York Inc., RD2C Ventures Inc., Renaissance FMI Inc.	90,00,00,000	Upto 36 months from the date of receipt of fund
3.	Fund Raising Expenses	15,00,00,000	Upto 6 months from the date of receipt of fund
4	Meet general corporate purposes of the Company and /or its subsidiaries	40,53,55,850	Upto 36 months from the date of receipt of fund
	<b>Total</b>	<b>1,70,53,55,850</b>	

(collectively, referred to hereinafter as the "Objects")



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The Main Object Clause of Memorandum of Association of our Company enables us to undertake the existing activities and the activities for which the funds are being raised by us through the present Preferential Issue. Further, we confirm that the activities which we have been carrying out till date are in accordance with the Object Clause of our Memorandum of Association.

Our Company proposes to deploy the balance proceeds of the Preferential Issue, aggregating to ₹ 40,53,55,850, towards general corporate purposes as approved by our management from time to time, subject to such utilisation not exceeding 25% of the proceeds of the Preferential Issue, in compliance with applicable laws. Our fund requirements and deployment of the proceeds of the Preferential Issue are based on the internal management estimates and it may change subject to range gap shall not exceed +/- 10% of the amount specified for that object of size of the Preferential Issue in accordance with BSE Notice No. 20221213-47 and NSE Circular No. NSE/CML/2022/56 both dated December 13, 2022.

Further, if the proceeds are not utilised (in full or in part) for the Objects during the period stated above upto 36 months from the date of receipt of fund, the remaining proceeds, if any shall be utilised in subsequent periods. Till the committed funds are utilised towards the stated objects above, they will be used by the Company for its working capital requirements, utilized in temporarily reducing working capital facilities/ short term borrowing and invested in treasury management activities as per the Investment policy laid down by the Board of Directors of the Company.

The proceeds of the Preferential Issue shall be kept in the monitoring account – a separate bank account till such time the proceeds of the Preferential Issue are fully utilised and will be monitored by the Monitoring agency as required under Regulation 162A of the SEBI ICDR Regulations.

The Company has appointed **India Rating & Research Private Limited**, a Credit Rating Agency duly registered with the SEBI as the monitoring agency in this respect. The Monitoring Agency shall submit a report to our Board as required under Regulation 162A of the SEBI ICDR Regulations. The Company will disclose the utilization of the Net Proceeds under a separate head in our balance sheet along with the relevant details, for all such amounts that have not been utilized. The Company will indicate instances, if any, of unutilized Net Proceeds in the balance sheet of the Company for the relevant Financial Years.

## **2. Particulars of the offer including date of passing of Board resolution, kind of Securities offered, maximum number of securities to be issued and the Issue Price:**

The Board of Directors of the Company at its Meeting held on Wednesday, October 23, 2024, has passed the resolution, subject to the approval of the Members and such other approvals as may be required, to issue up to **1,13,69,039** Equity Shares at an issue price of ₹ 150/- (Rupees One Hundred Fifty only) (including premium of ₹ 148/-) (Rupees One Hundred Forty Eight only) per equity share aggregating up to **Rs. 170,53,55,850/-** (Rupees One Hundred Seventy Crore



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Fifty Three Lakhs Fifty Five Thousand Eight Hundred Fifty only), for cash at a face value of ₹ 2/- (Rupees Two only) each of the Company ("Equity Shares") by way of a preferential issue on a private placement basis.

### **3. Intention of the Promoters, Directors or Key Managerial Personnel or Senior Management of the Company to subscribe to the Preferential Issue:**

None of the Promoters/Promoter Group/ Directors or Key Managerial Personnel or Senior Management of the Company intends to subscribe to the preferential issue.

### **4. Shareholding pattern of the Company before and after the Preferential Issue:**

The shareholding pattern of the Company before and after considering the preferential issues under this Notice is provided in an **Annexure 1** forming part of this Notice.

### **5. Time frame within which the Preferential Issue shall be completed:**

As required under the SEBI ICDR Regulations, the Equity Shares shall be allotted by the Company within a period of 15 days from the date of passing of this Resolution, provided that where the allotment of the proposed Equity Shares are pending on account of receipt of any approval or permission from any regulatory or statutory authority, the allotment shall be completed within a period of 15 days from the date of receipt of last of such approvals or permissions.



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## 6. Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottees:

Sr. No.	Name of Proposed Allottees	Category	Ultimate Beneficial Owners
1	Devansh Trademart LLP	Public	Devansh Jain
2	Sidharth R Ajwani	Public	Sidharth R Ajwani
3	Shalibhadra Finance Ltd	Public	Minesh Mukund Doshi
4	Rahul Pramod Menon	Public	Rahul Pramod Menon
5	Mavira Growth Opportunities Fund	Public	Mayank Rajesh Mamania
6	Monika Garware	Public	Monika Garware
7	Yash Investment	Public	Pratik Nagin Solanki
8	Rakesh Shantilal Sanghvi HUF	Public	Rakesh Shantilal Sanghavi
9	Heena Biren Gandhi	Public	Heena Biren Gandhi
10	Chetan D. Bhayani HUF	Public	Chetan Dhirajlal Bhayani
11	Sandhya Anil Dedhia	Public	Sandhya Anil Dedhia
12	Trupti Bhayani	Public	Trupti Bhayani
13	Radhika Soni	Public	Radhika Soni
14	Champalal Jain	Public	Champalal Jain
15	Ami Niraj Shah	Public	Ami Niraj Shah
16	Dhairya Dhiraj Shah	Public	Dhairya Dhiraj Shah
17	Muddit Agarwal	Public	Muddit Agarwal
18	Chirag Piyush Shah	Public	Chirag Piyush Shah
19	Sudhir Shivji Bheda	Public	Sudhir Shivji Bheda
20	Shiv Sehgal	Public	Shiv Sehgal
21	Urvi Hemal Shah	Public	Urvi Hemal Shah
22	Yogesh Paras Bathia	Public	Yogesh Paras Bathia
23	Karishma Jignesh Desai	Public	Karishma Jignesh Desai
24	Latin Manharlal Securities Private Limited	Public	Latin Manharlal Shah Sonal Parag Shah Jash Parag Shah
25	Maya Mulesh Savla	Public	Maya Mulesh Savla
26	Harsukh Nanchandbhai Desai	Public	Harsukh Nanchandbhai Desai
27	Pawan Banshi Parakh	Public	Pawan Banshi Parakh
28	Pratham Jignesh Desai	Public	Pratham Jignesh Desai
29	Kajol Bhatia	Public	Kajol Bhatia
30	Haria Enterprise	Public	Harsh Kishore Savla
31	Dharmish P Sheth	Public	Dharmish P Sheth
32	Nirmal Rajnikant Shah	Public	Nirmal Rajnikant Shah
33	Sahil Jindal HUF	Public	Jaiprakash Jaswantrai Jindal
34	Preeti Bajaj	Public	Preeti Bajaj
35	Premal Mukundbhai Shah	Public	Premal Mukundbhai Shah



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36	Somnath Raghunath Mahale	Public	Somnath Raghunath Mahale
37	Sanjay Dattaram Chaudhari	Public	Sanjay Dattaram Chaudhari
38	Harshita Akshat Shah	Public	Harshita Akshat Shah
39	Chand Krishna Kejriwal	Public	Chand Krishna Kejriwal
40	Kavita Sanjay Gandhi	Public	Kavita Sanjay Gandhi
41	Maitri Praveen Maru	Public	Maitri Praveen Maru
42	Sanjay Rasiklal Gandhi	Public	Sanjay Rasiklal Gandhi
43	Viraf Dinshaw Mehta	Public	Viraf Dinshaw Mehta
44	Vandit Sanjay Gandhi	Public	Vandit Sanjay Gandhi
45	Jay Anil Mehta	Public	Jay Anil Mehta
46	Upsurge Investment & Finance Limited	Public	Dayakrishna Goyal
47	Nitin Kothari HUF	Public	Nitin Kothari
48	Dhaval Kothari HUF	Public	Dhaval Nitin Kothari
49	Sumesh Ashok Mishra	Public	Sumesh Ashok Mishra
50	Rohit Bhargava	Public	Rohit Bhargava
51	Nupur Omprakash Gandhi	Public	Nupur Omprakash Gandhi
52	Vrunda Upendra Dattani	Public	Vrunda Upendra Dattani
53	Krupa Prashant Mehta	Public	Krupa Prashant Mehta
54	Akash Tarunkumar Shah	Public	Akash Tarunkumar Shah
55	Amit Manilal Haria	Public	Amit Manilal Haria
56	Hemang Bipin Dagli	Public	Hemang Bipin Dagli
57	Anirudh Somani	Public	Anirudh Somani
58	Amit Harakhchand Vora	Public	Amit Harakhchand Vora
59	Dina Bharat Shah	Public	Dina Bharat Shah
60	Gautam Raj Shroff	Public	Gautam Raj Shroff
61	Highbrow Marketing Services Private Limited	Public	Ankit Jhunjunwala
62	Godse Changdeo Haribhau	Public	Godse Changdeo Haribhau
63	Jatin T Gala HUF	Public	Jatin Tarachand Gala
64	Hitesh H Vora	Public	Hitesh H Vora
65	Jignesh Shah	Public	Jignesh Shah
66	Kamlesh Sundarlal Madiya	Public	Kamlesh Sundarlal Madiya
67	Kantilal Shamji Shah	Public	Kantilal Shamji Shah
68	Kiran Rajkumar Singh	Public	Kiran Rajkumar Singh
69	Kavin Vinod Shah	Public	Kavin Vinod Shah
70	Madhu Umesh Jagani	Public	Madhu Umesh Jagani
71	Kusum Karbhari Garje	Public	Kusum Karbhari Garje
72	Navin Chapshi Shah	Public	Navin Chapshi Shah
73	Mittal Hemal Shah	Public	Mittal Hemal Shah
74	Nilesh Pravin Gada HUF	Public	Nilesh Pravin Gada





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75	Nitin Khimchand Shah	Public	Nitin Khimchand Shah
76	Nitin Om Kothari	Public	Nitin Om Kothari
77	Prabhudas Doshi HUF	Public	Amit Prabhudas Doshi
78	Piyush Pravin Gada	Public	Piyush Pravin Gada
79	Rajesh Kumar M Kothari	Public	Rajesh Kumar M Kothari
80	Rama Family Trust	Public	Mulesh Manilal Savla
81	Romil J Karani	Public	Romil J Karani
82	Premlata Kalyanji Dedhia	Public	Premlata Kalyanji Dedhia
83	Samir Bipin Sheth	Public	Samir Bipin Sheth
84	Shivaji Bhosale	Public	Shivaji Bhosale
85	Santosh Agarwal	Public	Santosh Agarwal
86	Steve Bertrand Pinheiro	Public	Steve Bertrand Pinheiro
87	Yashvi Dipesh Shah	Public	Yashvi Dipesh Shah
88	Zinal Piyush Gada	Public	Zinal Piyush Gada
89	Sonal Rujit Kutmutiya	Public	Sonal Rujit Kutmutiya
90	Pravin Karbhari Garje	Public	Pravin Karbhari Garje
91	Pranay Amit Shah	Public	Pranay Amit Shah
92	Yogesh Paras Bathia HUF	Public	Yogesh Paras Bhatia
93	Sonali C Shah	Public	Sonali C Shah
94	Smitesh Hasmukh Sheth	Public	Smitesh Hasmukh Sheth
95	Swetal Manish Shah	Public	Swetal Manish Shah
96	Payal Pritesh Thakkar	Public	Payal Pritesh Thakkar
97	Kishor Manji Patel	Public	Kishor Manji Patel
98	Rocky Rajkumar Khushalani	Public	Rocky Rajkumar Khushalani
99	Afco Investments Services Private Limited	Public	Atul Balmukund Oza Falguni Atul Oza Chitvan Atul Oza
100	Jayesh Natvarlal Dadia	Public	Jayesh Natvarlal Dadia
101	Sonal Nilesh Dadia	Public	Sonal Nilesh Dadia
102	Rohit Gul Vatiani	Public	Rohit Gul Vatiani
103	Chintan Narendra Shah	Public	Chintan Narendra Shah
104	J Bhagwan Techfin LLP	Public	Pavankumar Dhirajlal Trivedi
105	Nimesh Bipin Sanghrajka	Public	Nimesh Bipin Sanghrajka
106	Devyani Janak Zaveri	Public	Devyani Janak Zaveri
107	Bhadresh Shashikant Doshi HUF	Public	Bhadresh Shashikant Doshi
108	Bhadresh Shashikant Doshi	Public	Bhadresh Shashikant Doshi
109	Pratik Sharad Shah HUF	Public	Pratik Sharad Shah
110	Sanket Sharad Shah HUF	Public	Sanket Sharad Shah
111	Hithender Kumar Lahoti	Public	Hithender Kumar Lahoti
112	Mitesh Natvarlal Shah	Public	Mitesh Natvarlal Shah



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113	Kunal Chinubhai Amin	Public	Kunal Chinubhai Amin
114	Sarvesh Lahoti	Public	Sarvesh Lahoti
115	Usha Pramod Shah	Public	Usha Pramod Shah
116	Suresh Chandra Lahoti	Public	Suresh Chandra Lahoti
117	Kishor Dinubhai Mehta	Public	Kishor Dinubhai Mehta
118	Dhruvi Bhadrash Doshi	Public	Dhruvi Bhadrash Doshi
119	Girish Anil Arondekar	Public	Girish Anil Arondekar
120	Viral M Gandhi HUF	Public	Viral Gandhi
121	Chetna P Bhayani	Public	Chetna P Bhayani
122	Darshana Saumin Shah	Public	Darshana Saumin Shah
123	Dhiren Bhanji Gada	Public	Dhiren Bhanji Gada
124	Gaurang Jayantilal Meghani	Public	Gaurang Jayantilal Meghani
125	Harshit Ajay Tejani	Public	Harshit Ajay Tejani
126	Jalpa Thakkar	Public	Jalpa Thakkar
127	Jayshree A Vaid	Public	Jayshree A Vaid
128	Kruti Darshit Vakhari	Public	Kruti Darshit Vakhari
129	Kuber Lalit Bohra Jain	Public	Kuber Lalit Bohra Jain
130	Manoj Jethalal Gala HUF	Public	Manoj Jethalal Gala
131	Manoj Jethalal Gala	Public	Manoj Jethalal Gala
132	Pallavi Dhiren Gada	Public	Pallavi Dhiren Gada
133	Paresha Satish Shah	Public	Paresha Satish Shah
134	Taruna Shah	Public	Taruna Shah
135	Rutvi Deep Shah	Public	Rutvi Deep Shah
136	Saumin Dineshbhai Shah	Public	Saumin Dineshbhai Shah
137	Shailesh Hemant Dhamankar	Public	Shailesh Hemant Dhamankar
138	Pradeep Vishwanath Gadge	Public	Pradeep Vishwanath Gadge
139	Shrut P Bhayani	Public	Shrut P Bhayani
140	Shraddha Viral Gandhi	Public	Shraddha Viral Gandhi
141	Vishal Harshadbhai Mandani	Public	Vishal Harshadbhai Mandani
142	Yogesh Navin Patel	Public	Yogesh Navin Patel
143	Pramod Sahadeorao Uke	Public	Pramod Sahadeorao Uke
144	Siddhi Prashant Savarkar	Public	Siddhi Prashant Savarkar
145	Mithani Bijalben Ajaybhai	Public	Mithani Bijalben Ajaybhai
146	Patel Daxaben Bharatbhai	Public	Patel Daxaben Bharatbhai
147	Romit Harit Patel	Public	Romit Harit Patel
148	Hetal Jigar Gogri	Public	Hetal Jigar Gogri
149	Nimesh C Dedhia	Public	Nimesh C Dedhia
150	Sangeeta Bihani	Public	Sangeeta Bihani
151	Sangeeta Rajivkumar Jain	Public	Sangeeta Rajivkumar Jain
152	Hitesh L Shahanand HUF	Public	Hitesh Liladhar Shahanand
153	Shardha Sukumaran	Public	Shardha Sukumaran



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154	Jayna Chirag Mehta	Public	Jayna Chirag Mehta
155	Mayur Ramesh Ganatra	Public	Mayur Ramesh Ganatra
156	Santosh Bhavarlal Baheti	Public	Santosh Bhavarlal Baheti

## 7. The percentage of post preferential issue capital that may be held by the allottees and change in control, if any, in the issuer consequent to the Preferential issue:

S.No	Name of the proposed Allottees	Category	Pre-Issue Shareholding		No. of Equity Shares proposed to be allotted	Post-Issue Shareholding	
			No. of shares	%		No. of shares	%
1	Devansh Trademart LLP	Public	0	0.00	10,00,000	1000000	0.93
2	Sidharth R Ajwani	Public	0	0.00	9,00,000	900000	0.84
3	Shalibhadra Finance Ltd	Public	0	0.00	6,66,667	666667	0.62
4	Rahul Pramod Menon	Public	0	0.00	4,96,667	496667	0.46
5	Mavira Growth Opportunities Fund	Public	0	0.00	4,66,667	466667	0.43
6	Monika Garware	Public	0	0.00	3,33,333	333333	0.31
7	Yash Investment	Public	0	0.00	3,16,667	316667	0.29
8	Rakesh Shantilal Sanghvi HUF	Public	0	0.00	2,66,667	266667	0.25
9	Heena Biren Gandhi	Public	0	0.00	2,66,667	266667	0.25
10	Chetan D. Bhayani HUF	Public	0	0.00	2,00,000	200000	0.19
11	Sandhya Anil Dedhia	Public	0	0.00	2,00,000	200000	0.19
12	Trupti Bhayani	Public	0	0.00	2,00,000	200000	0.19
13	Radhika Soni	Public	0	0.00	1,66,667	166667	0.15
14	Champalal Jain	Public	0	0.00	1,66,667	166667	0.15
15	Ami Niraj Shah	Public	0	0.00	1,66,667	166667	0.15
16	Dhairya Dhiraj Shah	Public	0	0.00	1,50,000	150000	0.14
17	Muddit Agarwal	Public	0	0.00	1,50,000	150000	0.14
18	Chirag Piyush Shah	Public	0	0.00	1,33,333	133333	0.12
19	Sudhir Shivji Bheda	Public	0	0.00	1,33,333	133333	0.12
20	Shiv Sehgal	Public	0	0.00	1,33,333	133333	0.12
21	Urvi Hemal Shah	Public	0	0.00	1,33,333	133333	0.12
22	Yogesh Paras Bathia	Public	2500	0.00	1,33,333	135833	0.13
23	Karishma Jignesh Desai	Public	0	0.00	1,16,667	116667	0.11
24	Latin Manharlal	Public	0	0.00	1,00,000	100000	0.09



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	Securities Private Limited						
25	Maya Mulesh Savla	Public	0	0.00	1,00,000	100000	0.09
26	Harsukh Nanchandbhai Desai	Public	0	0.00	1,00,000	100000	0.09
27	Pawan Banshi Parakh	Public	0	0.00	1,00,000	100000	0.09
28	Pratham Jignesh Desai	Public	0	0.00	83,333	83333	0.08
29	Kajol Bhatia	Public	0	0.00	66,667	66667	0.06
30	Haria Enterprise	Public	0	0.00	66,667	66667	0.06
31	Dharmish P Sheth	Public	0	0.00	66,667	66667	0.06
32	Nirmal Rajnikant Shah	Public	0	0.00	66,667	66667	0.06
33	Sahil Jindal HUF	Public	0	0.00	66,667	66667	0.06
34	Preeti Bajaj	Public	0	0.00	66,667	66667	0.06
35	Premal Mukundbhai Shah	Public	0	0.00	66,667	66667	0.06
36	Somnath Raghunath Mahale	Public	0	0.00	66,667	66667	0.06
37	Sanjay Dattaram Chaudhari	Public	0	0.00	66,667	66667	0.06
38	Harshita Akshat Shah	Public	0	0.00	66,667	66667	0.06
39	Chand Krishna Kejriwal	Public	0	0.00	66,667	66667	0.06
40	Kavita Sanjay Gandhi	Public	0	0.00	50,000	50000	0.05
41	Maitri Praveen Maru	Public	0	0.00	50,000	50000	0.05
42	Sanjay Rasiklal Gandhi	Public	0	0.00	50,000	50000	0.05
43	Viraf Dinshaw Mehta	Public	0	0.00	50,000	50000	0.05
44	Vandit Sanjay Gandhi	Public	0	0.00	50,000	50000	0.05
45	Jay Anil Mehta	Public	0	0.00	50,000	50000	0.05
46	Upsurge Investment & Finance Limited	Public	0	0.00	50,000	50000	0.05
47	Nitin Kothari HUF	Public	0	0.00	43,333	43333	0.04
48	Dhaval Kothari HUF	Public	0	0.00	43,333	43333	0.04
49	Sumesh Ashok Mishra	Public	0	0.00	40,000	40000	0.04
50	Rohit Bhargava	Public	0	0.00	40,000	40000	0.04
51	Nupur Omprakash Gandhi	Public	0	0.00	40,000	40000	0.04
52	Vrunda Upendra Dattani	Public	0	0.00	36,667	36667	0.03
53	Krupa Prashant Mehta	Public	0	0.00	33,333	33333	0.03
54	Akash Tarunkumar Shah	Public	0	0.00	33,333	33333	0.03



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55	Amit Manilal Haria	Public	0	0.00	33,333	33333	0.03
56	Hemang Bipin Dagli	Public	0	0.00	33,333	33333	0.03
57	Anirudh Somani	Public	0	0.00	33,333	33333	0.03
58	Amit Harakhchand Vora	Public	0	0.00	33,333	33333	0.03
59	Dina Bharat Shah	Public	0	0.00	33,333	33333	0.03
60	Gautam Raj Shroff	Public	0	0.00	33,333	33333	0.03
61	High Brow Marketing Services Private Limited	Public	0	0.00	33,333	33333	0.03
62	Godse Changdeo Haribhau	Public	0	0.00	33,333	33333	0.03
63	Jatin T Gala HUF	Public	0	0.00	33,333	33333	0.03
64	Hitesh H Vora	Public	0	0.00	33,333	33333	0.03
65	Jignesh Shah	Public	0	0.00	33,333	33333	0.03
66	Kamlesh Sundarlal Madiya	Public	0	0.00	33,333	33333	0.03
67	Kantilal Shamji Shah	Public	0	0.00	33,333	33333	0.03
68	Kiran Rajkumar Singh	Public	0	0.00	33,333	33333	0.03
69	Kavin Vinod Shah	Public	0	0.00	33,333	33333	0.03
70	Madhu Umesh Jagani	Public	0	0.00	33,333	33333	0.03
71	Kusum Karbhari Garje	Public	0	0.00	33,333	33333	0.03
72	Navin Chapshi Shah	Public	0	0.00	33,333	33333	0.03
73	Mittal Hemal Shah	Public	0	0.00	33,333	33333	0.03
74	Nilesh Pravin Gada HUF	Public	0	0.00	33,333	33333	0.03
75	Nitin Khimchand Shah	Public	0	0.00	33,333	33333	0.03
76	Nitin Om Kothari	Public	0	0.00	33,333	33333	0.03
77	Prabhudas Doshi HUF	Public	0	0.00	33,333	33333	0.03
78	Piyush Pravin Gada	Public	4090	0.00	33,333	37423	0.03
79	Rajesh Kumar M Kothari	Public	0	0.00	33,333	33333	0.03
80	Rama Family Trust	Public	0	0.00	33,333	33333	0.03
81	Romil J Karani	Public	0	0.00	33,333	33333	0.03
82	Premlata Kalyanji Dedhia	Public	0	0.00	33,333	33333	0.03
83	Samir Bipin Sheth	Public	0	0.00	33,333	33333	0.03
84	Shivaji Bhosale	Public	0	0.00	33,333	33333	0.03
85	Santosh Agarwal	Public	0	0.00	33,333	33333	0.03
86	Steve Bertrand Pinheiro	Public	0	0.00	33,333	33333	0.03
87	Yashvi Dipesh Shah	Public	0	0.00	33,333	33333	0.03



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88	Zinal Piyush Gada	Public	4090	0.00	33,333	37423	0.03
89	Sonal Rujit Kutmutiya	Public	0	0.00	33,333	33333	0.03
90	Pravin Karbhari Garje	Public	0	0.00	33,333	33333	0.03
91	Pranay Amit Shah	Public	0	0.00	33,333	33333	0.03
92	Yogesh Paras Bathia HUF	Public	0	0.00	33,333	33333	0.03
93	Sonali C Shah	Public	0	0.00	33,333	33333	0.03
94	Smitesh Hasmukh Sheth	Public	0	0.00	33,333	33333	0.03
95	Swetal Manish Shah	Public	0	0.00	33,333	33333	0.03
96	Payal Pritesh Thakkar	Public	0	0.00	33,333	33333	0.03
97	Kishor Manji Patel	Public	0	0.00	33,333	33333	0.03
98	Rocky Rajkumar Khushalani	Public	0	0.00	33,333	33333	0.03
99	Afco Investments Services Private Limited	Public	0	0.00	33,333	33333	0.03
100	Jayesh Natvarlal Dadia	Public	0	0.00	33,333	33333	0.03
101	Sonal Nilesh Dadia	Public	0	0.00	33,333	33333	0.03
102	Rohit Gul Vatiani	Public	0	0.00	33,333	33333	0.03
103	Chintan Narendra Shah	Public	0	0.00	33,333	33333	0.03
104	J Bhagwan Techfin LLP	Public	0	0.00	33,333	33333	0.03
105	Nimesh Bipin Sanghrajka	Public	0	0.00	28,000	28000	0.03
106	Devyani Janak Zaveri	Public	0	0.00	28,000	28000	0.03
107	Bhadresh Shashikant Doshi HUF	Public	0	0.00	26,820	26820	0.02
108	Bhadresh Shashikant Doshi	Public	0	0.00	26,667	26667	0.02
109	Pratik Sharad Shah HUF	Public	0	0.00	21,333	21333	0.02
110	Sanket Sharad Shah HUF	Public	0	0.00	21,333	21333	0.02
111	Hithender Kumar Lahoti	Public	0	0.00	20,000	20000	0.02
112	Mitesh Natvarlal Shah	Public	0	0.00	20,000	20000	0.02
113	Kunal Chinubhai Amin	Public	0	0.00	20,000	20000	0.02
114	Sarvesh Lahoti	Public	0	0.00	20,000	20000	0.02
115	Usha Pramod Shah	Public	0	0.00	20,000	20000	0.02
116	Suresh Chandra Lahoti	Public	0	0.00	20,000	20000	0.02
117	Kishor Dinubhai	Public	0	0.00	20,000	20000	0.02





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	Mehta						
118	Dhruvi Bhadres Doshi	Public	0	0.00	16,887	16887	0.02
119	Girish Anil Arondekar	Public	0	0.00	16,667	16667	0.02
120	Viral M Gandhi HUF	Public	0	0.00	16,667	16667	0.02
121	Chetna P Bhayani	Public	0	0.00	16,667	16667	0.02
122	Darshana Saumin Shah	Public	0	0.00	16,667	16667	0.02
123	Dhiren Bhanji Gada	Public	0	0.00	16,667	16667	0.02
124	Gaurang Jayantilal Meghani	Public	0	0.00	16,667	16667	0.02
125	Harshit Ajay Tejani	Public	0	0.00	16,667	16667	0.02
126	Jalpa Thakkar	Public	0	0.00	16,667	16667	0.02
127	Jayshree A Vaid	Public	0	0.00	16,667	16667	0.02
128	Kruti Darshit Vakhari	Public	0	0.00	16,667	16667	0.02
129	Kuber Lalit Bohra Jain	Public	0	0.00	16,667	16667	0.02
130	Manoj Jethalal Gala HUF	Public	0	0.00	16,667	16667	0.02
131	Manoj Jethalal Gala	Public	0	0.00	16,667	16667	0.02
132	Pallavi Dhiren Gada	Public	0	0.00	16,667	16667	0.02
133	Paresha Satish Shah	Public	0	0.00	16,667	16667	0.02
134	Taruna Shah	Public	0	0.00	16,667	16667	0.02
135	Rutvi Deep Shah	Public	0	0.00	16,667	16667	0.02
136	Saumin Dineshbhai Shah	Public	0	0.00	16,667	16667	0.02
137	Shailesh Hemant Dhamankar	Public	0	0.00	16,667	16667	0.02
138	Pradeep Vishwanath Gadge	Public	0	0.00	16,667	16667	0.02
139	Shrut P Bhayani	Public	0	0.00	16,667	16667	0.02
140	Shraddha Viral Gandhi	Public	0	0.00	16,667	16667	0.02
141	Vishal Harshadbhai Mandani	Public	0	0.00	16,667	16667	0.02
142	Yogesh Navin Patel	Public	0	0.00	16,667	16667	0.02
143	Pramod Sahadeorao Uke	Public	0	0.00	16,667	16667	0.02
144	Siddhi Prashant Savarkar	Public	0	0.00	16,667	16667	0.02
145	Mithani Bijalben Ajaybhai	Public	0	0.00	16,667	16667	0.02
146	Patel Daxaben Bharatbhai	Public	0	0.00	16,667	16667	0.02
147	Romit Harit Patel	Public	0	0.00	16,667	16667	0.02
148	Hetal Jigar Gogri	Public	0	0.00	16,667	16667	0.02



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149	Nimesh C Dedhia	Public	0	0.00	16,667	16667	0.02
150	Sangeeta Bihani	Public	0	0.00	16,667	16667	0.02
151	Sangeeta Rajivkumar Jain	Public	0	0.00	16,667	16667	0.02
152	Hitesh L Shahanand HUF	Public	0	0.00	16,667	16667	0.02
153	Shardha Sukumaran	Public	0	0.00	16,667	16667	0.02
154	Jayna Chirag Mehta	Public	0	0.00	16,667	16667	0.02
155	Mayur Ramesh Ganatra	Public	0	0.00	10,000	10000	0.01
156	Santosh Bhavarlal Baheti	Public	0	0.00	10,000	10000	0.01

There shall be no change in management or control of the Company pursuant to the aforesaid issue of the Equity Shares.

## 8. Re-computation of the share price:

i. As the equity shares of the Company have been listed for a period of more than 90 trading days as on the Relevant Date, the provisions of Regulation 164(3) of SEBI (ICDR) Regulations governing re-computation of the price of Equity Shares and lock-in extensions, required pursuant to Regulations 167(5) of the SEBI (ICDR) Regulations and the disclosures and undertakings required pursuant to Regulation 163(1)(g) and (h) of the SEBI (ICDR) Regulations are not applicable. However, the Company undertakes to re-compute the price of the equity shares issued on preferential basis in terms of the SEBI (ICDR) Regulations, 2018 where it is required to do so.

ii. The Company undertakes that if the amount payable on account of the re-computation of price is not paid within the time stipulated in SEBI (ICDR) Regulations, the Equity Shares shall continue to be locked-in till the time such amount is paid by the allottees.

## 9. Confirmations regarding willful defaulter or a fraudulent borrower/ fugitives, if any:

Neither the Company nor its promoters and Directors have been identified as willful defaulter or a fraudulent borrower by any bank or financial institution (as defined under the Companies Act, 2013) or consortium thereof, in accordance with the guidelines on willful defaulters issued by the Reserve Bank of India. Further, none of the promoters and directors of the Company have been identified as fugitive economic offenders as per the Fugitive Economic Offenders Act, 2018.



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**10. The current and proposed status of the allottees post the preferential issue namely, promoter or non-promoter:**

<b>Sr. No.</b>	<b>Name of Proposed Allottees</b>	<b>Current status of Proposed Allottees</b>	<b>Proposed status of the Proposed Allottees</b>
1	Devansh Trademart LLP	Public	Public
2	Sidharth R Ajwani	Public	Public
3	Shalibhadra Finance Ltd	Public	Public
4	Rahul Pramod Menon	Public	Public
5	Mavira Growth Opportunities Fund	Public	Public
6	Monika Garware	Public	Public
7	Yash Investment	Public	Public
8	Rakesh Shantilal Sanghvi HUF	Public	Public
9	Heena Biren Gandhi	Public	Public
10	Chetan D. Bhayani HUF	Public	Public
11	Sandhya Anil Dedhia	Public	Public
12	Trupti Bhayani	Public	Public
13	Radhika Soni	Public	Public
14	Champalal Jain	Public	Public
15	Ami Niraj Shah	Public	Public
16	Dhairya Dhiraj Shah	Public	Public
17	Muddit Agarwal	Public	Public
18	Chirag Piyush Shah	Public	Public
19	Sudhir Shivji Bheda	Public	Public
20	Shiv Sehgal	Public	Public
21	Urvi Hemal Shah	Public	Public
22	Yogesh Paras Bathia	Public	Public
23	Karishma Jignesh Desai	Public	Public
24	Latin Manharlal Securities Private Limited	Public	Public
25	Maya Mulesh Savla	Public	Public
26	Harsukh Nanchandbhai Desai	Public	Public
27	Pawan Banshi Parakh	Public	Public
28	Pratham Jignesh Desai	Public	Public
29	Kajol Bhatia	Public	Public
30	Haria Enterprise	Public	Public
31	Dharmish P Sheth	Public	Public
32	Nirmal Rajnikant Shah	Public	Public
33	Sahil Jindal HUF	Public	Public
34	Preeti Bajaj	Public	Public



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35	Premal Mukundbhai Shah	Public	Public
36	Somnath Raghunath Mahale	Public	Public
37	Sanjay Dattaram Chaudhari	Public	Public
38	Harshita Akshat Shah	Public	Public
39	Chand Krishna Kejriwal	Public	Public
40	Kavita Sanjay Gandhi	Public	Public
41	Maitri Praveen Maru	Public	Public
42	Sanjay Rasiklal Gandhi	Public	Public
43	Viraf Dinshaw Mehta	Public	Public
44	Vandit Sanjay Gandhi	Public	Public
45	Jay Anil Mehta	Public	Public
46	Upsurge Investment & Finance Limited	Public	Public
47	Nitin Kothari HUF	Public	Public
48	Dhaval Kothari HUF	Public	Public
49	Sumesh Ashok Mishra	Public	Public
50	Rohit Bhargava	Public	Public
51	Nupur Omprakash Gandhi	Public	Public
52	Vrunda Upendra Dattani	Public	Public
53	Krupa Prashant Mehta	Public	Public
54	Akash Tarunkumar Shah	Public	Public
55	Amit Manilal Haria	Public	Public
56	Hemang Bipin Dagli	Public	Public
57	Anirudh Somani	Public	Public
58	Amit Harakhchand Vora	Public	Public
59	Dina Bharat Shah	Public	Public
60	Gautam Raj Shroff	Public	Public
61	High Brow Marketing Services Private Limited	Public	Public
62	Godse Changdeo Haribhau	Public	Public
63	Jatin T Gala HUF	Public	Public
64	Hitesh H Vora	Public	Public
65	Jignesh Shah	Public	Public
66	Kamlesh Sundarlal Madiya	Public	Public
67	Kantilal Shamji Shah	Public	Public
68	Kiran Rajkumar Singh	Public	Public
69	Kavin Vinod Shah	Public	Public
70	Madhu Umesh Jagani	Public	Public
71	Kusum Karbhari Garje	Public	Public
72	Navin Chapshi Shah	Public	Public
73	Mittal Hemal Shah	Public	Public
74	Nilesh Pravin Gada HUF	Public	Public
75	Nitin Khimchand Shah	Public	Public



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76	Nitin Om Kothari	Public	Public
77	Prabhudas Doshi HUF	Public	Public
78	Piyush Pravin Gada	Public	Public
79	Rajesh Kumar M Kothari	Public	Public
80	Rama Family Trust	Public	Public
81	Romil J Karani	Public	Public
82	Premlata Kalyanji Dedhia	Public	Public
83	Samir Bipin Sheth	Public	Public
84	Shivaji Bhosale	Public	Public
85	Santosh Agarwal	Public	Public
86	Steve Bertrand Pinheiro	Public	Public
87	Yashvi Dipesh Shah	Public	Public
88	Zinal Piyush Gada	Public	Public
89	Sonal Rujit Kutmutiya	Public	Public
90	Pravin Karbhari Garje	Public	Public
91	Pranay Amit Shah	Public	Public
92	Yogesh Paras Bathia HUF	Public	Public
93	Sonali C Shah	Public	Public
94	Smitesh Has Mukh Sheth	Public	Public
95	Swetal Manish Shah	Public	Public
96	Payal Pritesh Thakkar	Public	Public
97	Kishor Manji Patel	Public	Public
98	Rocky Rajkumar Khushalani	Public	Public
99	Afco Investments Services Private Limited	Public	Public
100	Jayesh Natvarlal Dadia	Public	Public
101	Sonal Nilesh Dadia	Public	Public
102	Rohit Gul Vatiani	Public	Public
103	Chintan Narendra Shah	Public	Public
104	J Bhagwan Techfin LLP	Public	Public
105	Nimesh Bipin Sanghrajka	Public	Public
106	Devyani Janak Zaveri	Public	Public
107	Bhadresh Shashikant Doshi HUF	Public	Public
108	Bhadresh Shashikant Doshi	Public	Public
109	Pratik Sharad Shah HUF	Public	Public
110	Sanket Sharad Shah HUF	Public	Public
111	Hithender Kumar Lahoti	Public	Public
112	Mitesh Natvarlal Shah	Public	Public
113	Kunal Chinubhai Amin	Public	Public
114	Sarvesh Lahoti	Public	Public
115	Usha Pramod Shah	Public	Public
116	Suresh Chandra Lahoti	Public	Public



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117	Kishor Dinubhai Mehta	Public	Public
118	Dhruvi Bhadrash Doshi	Public	Public
119	Girish Anil Arondekar	Public	Public
120	Viral M Gandhi HUF	Public	Public
121	Chetna P Bhayani	Public	Public
122	Darshana Saumin Shah	Public	Public
123	Dhiren Bhanji Gada	Public	Public
124	Gaurang Jayantilal Meghani	Public	Public
125	Harshit Ajay Tejani	Public	Public
126	Jalpa Thakkar	Public	Public
127	Jayshree A Vaid	Public	Public
128	Kruti Darshit Vakhari	Public	Public
129	Kuber Lalit Bohra Jain	Public	Public
130	Manoj Jethalal Gala HUF	Public	Public
131	Manoj Jethalal Gala	Public	Public
132	Pallavi Dhiren Gada	Public	Public
133	Paresha Satish Shah	Public	Public
134	Taruna Shah	Public	Public
135	Rutvi Deep Shah	Public	Public
136	Saumin Dineshbhai Shah	Public	Public
137	Shailesh Hemant Dhamankar	Public	Public
138	Pradeep Vishwanath Gadge	Public	Public
139	Shrut P Bhayani	Public	Public
140	Shraddha Viral Gandhi	Public	Public
141	Vishal Harshadbhai Mandani	Public	Public
142	Yogesh Navin Patel	Public	Public
143	Pramod Sahadeorao Uke	Public	Public
144	Siddhi Prashant Savarkar	Public	Public
145	Mithani Bijalben Ajaybhai	Public	Public
146	Patel Daxaben Bharatbhai	Public	Public
147	Romit Harit Patel	Public	Public
148	Hetal Jigar Gogri	Public	Public
149	Nimesh C Dedhia	Public	Public
150	Sangeeta Bihani	Public	Public
151	Sangeeta Rajivkumar Jain	Public	Public
152	Hitesh L Shahanand HUF	Public	Public
153	Shardha Sukumaran	Public	Public
154	Jayna Chirag Mehta	Public	Public
155	Mayur Ramesh Ganatra	Public	Public
156	Santosh Bhavarlal Baheti	Public	Public





## **11. Relevant Date:**

In terms of the provisions of Chapter V of the SEBI (ICDR) Regulations, relevant date for determining the floor price for the Preferential Issue of the equity shares is October 17, 2024, being the date 30 days prior to the date of meeting i.e. November 16, 2024.

## **12. Basis or justification for the price (including premium, if any) on which the price has been arrived at:**

The Equity Shares of the Company are listed and frequently traded on the BSE Limited and the National Stock Exchange of India Limited (collectively referred to as the “**Stock Exchanges**”). The Equity Shares are frequently traded and NSE, being the Stock Exchange with higher trading volumes for the said period, has been considered in accordance with the SEBI (ICDR) Regulations.

As per the provisions of the SEBI (ICDR) Regulations, the Equity Shares will be issued at price of Rs. 150/- per Equity Share which is more than the higher of the following:

- a. the average of the 90 trading days of the volume weighted average price of the Company's shares quoted on the Stock Exchange is Rs. 129.20/- (NSE, being the Stock Exchange with higher trading volumes for the said period) preceding the “Relevant Date”; or
- b. the average of the 10 trading days of the volume weighted average prices of the Company's shares quoted on the Stock Exchange is Rs. 149.66/- (NSE, being the Stock Exchange with higher trading volumes for the said period) preceding the “Relevant Date”.

The higher minimum issue price arrived at after calculating in the aforesaid manner has been considered as minimum issue price for the issue of Equity Shares. A certificate has been obtained from V. V. Chakradeo, Practicing Company Secretary (Membership Number FCS: 3382; COP: 1705) Certifying compliance with the Floor Price for the proposed preferential issue of the Company, based on the pricing formula prescribed under Regulation 164 of the Chapter V of SEBI (ICDR) Regulation.

Further, the company has also obtained the Valuation Report from an Independent Registered Valuer namely Mr. CA. N V SUBBARAO KESAVARAPU Registered Valuer - IBBI/RV/02/2019/12292 (Securities or Financial Assets), for the issue price as Rs. 112.84/- in accordance with Regulation 166A of SEBI (ICDR) Regulations, 2018. The said valuation report is also available on the Company's website [www.renaissanceglobal.com](http://www.renaissanceglobal.com)

Accordingly, the minimum issue price for preferential basis shall be at a price of Rs. 149.66/- each, which is higher than the prices as computed above. However, the Company has decided to issue the Equity Shares, at an Issue Price of Rs. 150/- each.



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We also confirm that the Articles of Association do not contain any restrictive provision for Preferential Allotment and doesn't contain any article which provides for determination of price in case of preferential issue.

## **13. Amount which the Company intends to raise by way of such securities:**

The company intends to raise an amount, not exceeding ₹ 170,53,55,850/- (Rupees One Hundred Seventy Crore Fifty Three Lakhs Fifty Five Thousand Eight Hundred Fifty only),

## **14. Principal terms of assets charged as securities**

Not Applicable

## **15. Justification for offer being made for consideration other than cash together with the valuation report of the Registered Valuer:**

Not applicable.

## **16. Number of persons to whom allotment on preferential basis has already been made during the year, in terms of number of securities as well as price:**

Not applicable. During the year, the Company has not allotted any securities on preferential basis.

## **17. Lock-in Period:**

The Equity Shares allotted shall be locked-in for such period as may be specified under the SEBI (ICDR) Regulations.

The entire pre-preferential allotment shareholding of all the proposed allottees shall be locked-in up to a period of 90 (Ninety) trading days from the date of trading approval as specified under Regulation 167(6) of the SEBI (ICDR) Regulations.

## **18. The class or classes of persons to whom the allotment is proposed to be made:**

The allotment is proposed to be made to the proposed allottees belonging to the Public category.

## **19. Practicing Company Secretary's Certificate:**

The certificate from V. V. Chakradeo, Practicing Company Secretary (Membership Number FCS: 3382; COP: 1705), Mumbai certifying that the Preferential Issue is being made in accordance with the requirements contained in the SEBI (ICDR) Regulations shall be available for inspection to the Members at the Meeting and is made available on the website of the Company at [www.renaissanceglobal.com](http://www.renaissanceglobal.com).



## **20. Payment and conversion terms:**

Full consideration shall be paid by the proposed allottees before the time of allotment of Equity Shares.

## **21. Other disclosures:**

- a. The Company is eligible to make the Preferential Issue under Chapter V of the SEBI (ICDR) Regulations;
- b. The proposed allottees have not sold or transferred any Equity Shares during the 90 (Ninety) trading days preceding the Relevant Date;
- c. As the amount for which the funds are being raised by way of preferential issue on a private placement basis exceed Rupees One Hundred Crores, the Company has appointed **India Rating & Research Private Limited**, a Credit Rating Agency duly registered with the SEBI in terms of Regulation 162A of the SEBI ICDR Regulations;
- d. No person belonging to the promoters / promoter group has previously subscribed to any warrants of the Company but has failed to exercise them;
- e. All the equity shares held by the Proposed Allottees in the Company are in dematerialized form only;
- f. The Company is in compliance with the conditions of continuous listing of equity shares as specified in the listing agreement with the Stock Exchange(s) where the equity shares of the Company are listed.
- g. The Equity Shares to be issued shall rank pari-passu with the existing Equity Shares of the Company in all respects, including dividend and voting rights.
- h. The raising of capital pursuant to the proposed resolution is subject to force majeure circumstances and conditions conducive capital market environment.

Accordingly, the approval of the Members of the Company is hereby sought by way of special resolution for authorizing the Board of Directors of the Company to create, offer, issue and allot equity shares as specifically described in the resolutions set out at Item No. 1 of this Notice.

The Board of Directors believe that the proposed issue is in the best interest of the Company and its Members and therefore recommends the Special Resolution as set out in the Item No. 1 in the accompanying notice for approval by the Members.



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None of the other Directors or Key Managerial Personnel (KMP) and their relatives have any concern or interest, financial or otherwise, in the proposed resolution except to the extent of their shareholding in the Company.

**For and on behalf of the Board**

**Renaissance Global Limited**

**SD/-**

**Vishal Dhokar**

**Company Secretary & Compliance Officer**

**Membership No.: A25005**

**Date: October 23, 2024**

**Place: Mumbai**



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## Annexure – 1

### Shareholding pattern of the Company before and after the Preferential Issue:

Sr. No.	Category	Pre-Issue (as on 18 <sup>th</sup> October, 2024)		Issue of equity shares	Post Issue Shareholding after allotment of equity shares	
		No. of shares	% of Share holding		No. of shares	% of Share holding
<b>A.</b>	<b>Promoters/Promoter Group Holding:</b>					
<b>1</b>	<b>Indian</b>					
a.	Individuals/HUF	5,55,67,315	57.79	0	5,55,67,315	51.68
b.	Bodies Corporate	0	0.00	0	0	0.00
	<b>Sub Total (A1)</b>	<b>5,55,67,315</b>	<b>57.79</b>	<b>0</b>	<b>5,55,67,315</b>	<b>51.68</b>
<b>2</b>	<b>Foreign Promoters</b>					
		74,85,135	7.78	0	74,85,135	6.96
	<b>Sub Total (A2)</b>	<b>74,85,135</b>	<b>7.78</b>	<b>0</b>	<b>74,85,135</b>	<b>6.96</b>
	<b>Total Promoter shareholding A= A1+A2</b>	<b>6,30,52,450</b>	<b>65.57</b>	<b>0</b>	<b>6,30,52,450</b>	<b>58.64</b>
<b>B.</b>	<b>Public Holding:</b>					
<b>1</b>	<b>Public</b>					
		2,72,00,807	28.29	85,79,554	3,57,80,361	33.28
<b>2</b>	<b>Body Corporate</b>					
		24,34,573	2.53	883,333	33,17,906	3.09
<b>3</b>	<b>Institutional Investors</b>					
		9,46,664	0.98	0	9,46,664	0.88
<b>4</b>	<b>Central Govt./Stat Govt./POI</b>					
		0	0	0	0	0
<b>5</b>	<b>Non-Institutional Investors</b>					
		0	0	0	0	0
<b>6</b>	<b>Others (Including HUF, LLP, IEPF &amp; NRI)</b>					
		25,24,438	2.63	19,06,152	44,30,590	4.12
	<b>Total Public Shareholding B= B1+B2+B3+B4+B5+B6</b>	<b>3,31,06,482</b>	<b>34.43</b>	<b>1,13,69,039</b>	<b>4,44,75,521</b>	<b>41.36</b>
	<b>Grand Total (A+B+C)</b>	<b>9,61,58,932</b>	<b>100.00</b>	<b>1,13,69,039</b>	<b>10,75,27,971</b>	<b>100.00</b>

For and on behalf of the Board  
Renaissance Global Limited  
SD/-

Vishal Dhokar

Company Secretary & Compliance Officer  
Membership No.: A25005

Date: October 23, 2024  
Place: Mumbai

**CORRIGENDUM / ERRATA**

To the NOTICE of the Extra Ordinary General Meeting (EGM) of the members of Renaissance Global Limited (CIN: L36911MH1989PLC054498) to be held on Saturday, November 16, 2024 at 3.30 P.M. through Video Conferencing (VC) or Other Audio Visual Means (OAVM), to transact the agenda items as stated in the said notice:

Members of the Company are requested to take note of the following:

- 1. Issue Size and Number of Allottees** - In the Resolution of said EGM Notice and Explanatory Statement thereof, the **Issue Size and Number of Allottees** have been changed:

As per stock exchange findings, out of 156 proposed allottees two allottees have become ineligible, in accordance with provisions of Regulation 159(1) of SEBI (ICDR) Regulations 2018. Hence, the names of such allottees as mentioned below have been removed from list of proposed allottees. Accordingly, Issue size is reduced to ₹ 1,68,73,55,850/- and Number of Proposed allottees is reduced to 154.

S. No	Investor Name	Category	No of Shares	Amount
1	Latin Manharlal Securities Private Limited	Public	1,00,000	1,50,00,000
2	Kishor Dinubhai Mehta	Public	20,000	30,00,000

Therefore the **Issue Size** shall be read as follows:

The proposal for raising of funds by way of preferential issue of up to 1,12,49,039 Equity Shares at an issue price of ₹ 150/- (Rupees One Hundred Fifty only) (including premium of ₹ 148/-) (Rupees One Hundred Forty Eight only) per equity share aggregating up to ₹ 1,68,73,55,850/- (Rupees One Hundred Sixty Crore Seventy Three Lakhs Fifty Five Thousand Eight Hundred Fifty only), for cash at a face value of ₹ 2/- (Rupees Two only) each of the Company ("Equity Shares") to non-promoter allottees ("Proposed Allottees") in such form and manner and in accordance with the provisions of SEBI (ICDR) Regulations.

- 2. In Explanatory Statement – Point 1. Objects of the Preferential Allotment:** ( at Page No. 23) shall be read as follows:

**Objects of the Preferential Allotment:**

The Company's business is growing and the funds are required by the Company for the following objects:

Sr. No.	Particulars	Amount Upto (in Rs)	Tentative Time Frame for utilization
1.	To invest in business growth opportunities of the Company i.e. Acquisitions/Joint Ventures (JVs) directly or through a subsidiary, Funding of Capital Expenditure (Capex) for purchase of plant and machinery, equipment's, manufacturing units, building, land, premises etc. and Refurbishment and Renovation of Company Assets	25,00,00,000	Upto 36 months from the date of receipt of fund





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2.	To invest in following subsidiaries of the Company: Verigold Jewellery FZCO, Renaissance Jewelry New York Inc., RD2C Ventures Inc., Renaissance FMI Inc.	90,00,00,000	Upto 36 months from the date of receipt of fund
3.	Fund Raising Expenses such as professional fees payable to Advisors/ Merchant Bankers, Credit Rating Agency and other intermediaries.	15,00,00,000	Upto 6 months from the date of receipt of fund
4	Meet general corporate purposes of the Company and /or its subsidiaries	38,73,55,850	Upto 36 months from the date of receipt of fund
	<b>Total</b>	<b>1,68,73,55,850</b>	

(collectively, referred to hereinafter as the "Objects")

The Main Object Clause of Memorandum of Association of our Company enables us to undertake the existing activities and the activities for which the funds are being raised by us through the present Preferential Issue. Further, we confirm that the activities which we have been carrying out till date are in accordance with the Object Clause of our Memorandum of Association.

Our Company proposes to deploy the balance proceeds of the Preferential Issue, aggregating to ₹ 38,73,55,850, towards general corporate purposes as approved by our management from time to time, subject to such utilisation not exceeding 25% of the proceeds of the Preferential Issue, in compliance with applicable laws. Our fund requirements and deployment of the proceeds of the Preferential Issue are based on the internal management estimates and it may change subject to range gap shall not exceed +/- 10% of the amount specified for that object of size of the Preferential Issue depending upon future circumstances since the same is dependent on a variety of factors such as financial, market and sectorial conditions, business performance and strategy, competition and other external factors, which may not be within the control of the Company and may result in modifications to the proposed schedule for utilisation of the net proceeds at the discretion of the Board, subject to compliance with applicable laws, in accordance with BSE Notice No. 20221213-47 and NSE Circular No. NSE/CML/2022/56 both dated December 13, 2022.

Further, if the proceeds are not utilised (in full or in part) for the Objects during the period stated above upto 36/6 months from the date of receipt of fund, the remaining proceeds, if any shall be utilised in subsequent periods of 12 months in accordance with the objectives of the issue and applicable laws. Till the committed funds are utilised towards the objects stated above, they will be utilised in reducing working capital limits / short term borrowing and /or investment in Bank Deposits, debts instruments, government securities etc., as per the Investment policy laid down by the Board of Directors of the Company.

The proceeds of the Preferential Issue shall be kept in the monitoring account – a separate bank account till such time the proceeds of the Preferential Issue are fully utilised and will be monitored by the Monitoring agency as required under Regulation 162A of the SEBI ICDR Regulations.



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The Company has appointed **India Rating & Research Private Limited**, a Credit Rating Agency duly registered with the SEBI as the monitoring agency in this respect. The Monitoring Agency shall submit a report to our Board as required under Regulation 162A of the SEBI ICDR Regulations. The Company will disclose the utilization of the Net Proceeds under a separate head in our balance sheet along with the relevant details, for all such amounts that have not been utilized. The Company will indicate instances, if any, of unutilized Net Proceeds in the balance sheet of the Company for the relevant Financial Years.

3. **In Explanatory Statement – at Point 7.** The percentage of post preferential issue capital that may be held by the allottees and change in control, if any, in the issuer consequent to the preferential issue:

As per stock exchange findings, following allottees pre holding has been reported below:

S. No	Name of the proposed Allottees	Category	Pre-Issue Shareholding		No. of Equity Shares proposed to be allotted	Post-Issue Shareholding	
			No. of shares	%		No. of shares	%
1	Monika Garware	Public	99,710	0.10	3,33,333	4,33,043	0.40
2	Nitin Khimchand Shah	Public	350	0.00	33,333	33,683	0.03
3	Rama Family Trust	Public	200	0.00	33,333	33,533	0.03
4	Yogesh Paras Bathia HUF	Public	2,500	0.00	33,333	35,833	0.03
5	Girish Anil Arondekar	Public	500	0.00	16,667	17,167	0.02
6	Darshana Saumin Shah	Public	1,000	0.00	16,667	17,667	0.02
7	Pradeep Vishwanath Gadge	Public	800	0.00	16,667	17,467	0.02

#### 4. Annexure 1 to Explanatory Statement:

In view of reduction in issue size, the pre and post Preferential Issue Shareholding pattern of the Company shall be read as follows:

Sr. No.	Category	Pre-Issue (as on 18 <sup>th</sup> October, 2024)		Issue of equity shares	Post Issue Shareholding after allotment of equity shares	
		No. of shares	% of Share holding		No. of shares	% of Share holding
<b>A.</b>	<b>Promoters/Promoter Group Holding:</b>					
<b>1</b>	<b>Indian</b>					
a.	Individuals/HUF	5,55,67,315	57.79	0	5,55,67,315	51.73
b.	Bodies Corporate	0	0.00	0	0	0.00
	<b>Sub Total (A1)</b>	<b>5,55,67,315</b>	<b>57.79</b>	<b>0</b>	<b>5,55,67,315</b>	<b>51.73</b>
<b>2</b>	<b>Foreign Promoters</b>	<b>74,85,135</b>	<b>7.78</b>	<b>0</b>	<b>74,85,135</b>	<b>6.97</b>
	<b>Sub Total (A2)</b>	<b>74,85,135</b>	<b>7.78</b>	<b>0</b>	<b>74,85,135</b>	<b>6.97</b>
	<b>Total Promoter shareholding A= A1+A2</b>	<b>6,30,52,450</b>	<b>65.57</b>	<b>0</b>	<b>6,30,52,450</b>	<b>58.70</b>
<b>B.</b>	<b>Public Holding:</b>					
<b>1</b>	Public	2,72,00,807	28.29	85,79,554	3,56,60,361	33.20
<b>2</b>	Body Corporate	24,34,573	2.53	883,333	33,17,906	3.09
<b>3</b>	Institutional Investors	9,46,664	0.98	0	9,46,664	0.88
<b>4</b>	Central Govt./Stat Govt./POI	0	0.00	0	0	0.00
<b>5</b>	Non-Institutional Investors	0	0.00	0	0	0.00
<b>6</b>	Others (Including HUF, LLP, IEPF & NRI)	25,24,438	2.63	19,06,152	44,30,590	4.13
	<b>Total Public Shareholding B= B1+B2+B3+B4+B5+B6</b>	<b>3,31,06,482</b>	<b>34.43</b>	<b>1,13,69,039</b>	<b>4,43,55,521</b>	<b>41.30</b>
	<b>Grand Total (A+B+C)</b>	<b>9,61,58,932</b>	<b>100.00</b>	<b>1,13,69,039</b>	<b>10,74,07,971</b>	<b>100.00</b>



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## 5. Valuation report of Registered Valuer:

The addendum to the Valuation Report received from an Independent Registered Valuer namely Mr. CA. N V SUBBARAO KESAVARAPU Registered Valuer - IBBI/RV/02/2019/12292 (Securities or Financial Assets), along with original valuation report is available on the Company's website [www.renaissanceglobal.com](http://www.renaissanceglobal.com).

Thanking you,

Yours faithfully,  
For **Renaissance Global Limited**

**CS Vishal Dhokar**  
**Company Secretary & Compliance Officer**

